UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re

LocatePlus Holdings

Case No.

11-15791

Reporting Period 6/16 - 6/30

MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals	ere i e e e e e e e e e e e e e e e e e	YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) the are true and correct to the best of my knowledge and belief. Signature of Debtor	nat this report and all attachments One of the last o
Signature of Joint Debtor Signature of Authorized Individual* Printed Name of Authorized Individual	Date 9/16/2011. Date 9/16/2011 Title of Authorized Individual

*Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company. Debtor

Case No. 11-15791
Reporting
Period 6/16 - 6/30

MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business		Х
this reporting period? If yes, provide an explanation below.		
Have any funds been disbursed from any account other than a debtor-in-possession		х
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal		Х
course to secured creditors or lessors? If yes, attach listing including date of payment,		
amount of payment, and паme of payee.		
4. Have any payments been made to professionals? If yes, attach listing including date		х
of payment, amount of payment, and name of payee.		
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
Have any payments been made to officers, insiders, shareholders, or relatives? If yes,		х
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
8. Is the estate current on the payment of post-petition taxes?	х	
 Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below. 	×	
10. Is workers' compensation insurance in effect?	х	
 Have all current insurance payments been made? Attach copies of all new and renewed insurance policies. 	Х	
12. Are a plan and disclosure statement on file?		X
13. Was there any post-petition borrowing during this reporting period?		Х

Case No. <u>11-15791</u> Reporting Period <u>6/16 - 6/30</u>

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

		aggresses a case of the sec	BANK A	CCOUNTS	
	Operational	Payroll	Tax	Other	Total
CASH BEGINNING OF MONTH	-104271				-104271
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE					0
LOANS AND ADVANCES					0
SALE OF ASSETS					0
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)	225355				225355
TOTAL RECEIPTS	225355				225355
DISBURSEMENTS	T	[
NET PAYROLL					0
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES					0
INSURANCE					0
ADMINISTRATIVE				·	0
SELLING					0
OTHER (ATTACH LIST)	90611				90611
OMINED DE AMA					0
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)					0
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0.
COURT COSTS					0
TOTAL DISBURSEMENTS	90611				90611
NET CASH FLOW					
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	30473				30473

^{*}COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

5.3

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	90611
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	90611

<u>11-15791</u> <u>6/16 - 6/30</u>

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES ······	Month	Cumulative Filing to Date
Gross Revenues		1 mily to Date
Less: Returns and Allowances		
Net Revenue	0	
COST OF GOODS SOLD	9	
		C
Beginning Inventory		
Add: Purchases		
Add: Cost of Labor		
Add: Other Costs (attach schedule)		(
Less: Ending Inventory		
Cost of Goods Sold		(
Gross Profit		(
OPERATING EXPENSES		
Advertising		C
Auto and Truck Expense		
Bad Debts		
Contributions		(
Employee Benefits Programs		
Insider Compensation* Board Member Fees	5604.17	5604.17
Insurance	4479.57	4479.57
Management Fees/Bonuses	1170.07	7770.07
Office Expense	3480.1	3480.1
Pension & Profit-Sharing Plans	3400.1	3400.1
Repairs and Maintenance		
Rent and Lease Expense		
Salaries/Commissions/Fees	40710.26	
Supplies	40710.20	40710.26
Taxes - Payroll	2727.89	2727.00
Taxes - Real Estate	2121.09	2727.89
Taxes - Other		
	4540.05	() () () () () () () () () ()
Travel and Entertainment	4512.05	4512.05
Utilities		0
Other (attach schedule)		C
Total Operating Expenses Before Depreciation	61514.04	61514.04
Depreciation/Depletion/Amortization		0
Net Profit(Loss) Before Other Income & Expenses	-61514.04	-61514.04
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		0
Interest Expense		0
Other Expense (attach schedule)		0
Net Profit (Loss) Before Reorganization Items		
REORGANIZATION ITEMS		
Professional Fees		Ō
J.S. Trustee Quarterly Fees		0
Interest Earned on Accumulated Cash from Chapter 11 (see	a continuation sheet)	0
Gain(Loss) from Sale of Equipment	5 continuation succe)	0
Other Reorganization Expenses (attach schedule)		
Total Reorganization Expenses (attach schedule)		Ü
Income Taxes		0
		0
Net Profit(Loss)		C

^{* &}quot;Insider" is defined in 11 U.S.C. Section 101(31).

<u>11-15791</u> <u>6/16 - 6/30</u>

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Others	WASTERN WASTER	
Other Income		
Other Expenses		
Other Reorganization Expenses		

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

MOR-3 9/04 Case No. Reporting Period BALANCE SHEET

11-15791 6/16 - 6/30

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

BOOK VALUE AT END OF	BOOK VALUE ON
CURRENT REPORTING MONTH	PETITION DATE
30473.17	
53908.63	
0.100	787911.2
84381.8	
· · · · · · · · · · · · · · · · · · ·	
	T POTWALES.
0	****
U	
	TP4M
54040652 60	
34123034.70	
BOOK VALUE AT END OF	BOOK VALUE ON
	PETITION DATE
	PETITION DATE
1003.23	*********
133456 20	
130730.23	
135119 54	www.
	· · · · · · · · · · · · · · · · · · ·
ı	
571200.89	
571200.89 42993359.06	
42993359.06	
42993359.06	
42993359.06	
42993359.06 3094435.93	
42993359.06 3094435.93 7330919.36	
42993359.06 3094435.93 7330919.36 (attach schedule)	
42993359.06 3094435.93 7330919.36	

<u>11-15791</u> <u>6/16 - 6/30</u>

BALANCE SHEET - continuation sheet

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets		
Other Assets		
Intercompany - Certifion	474973.63	
Intercompany - Metrigenics	1116553.68	
Intercompany - ESP	643035.01	
<u>Intercompany - Dataphant</u>	283.47	
Intercompany - Worldwide Information	939503.33	
Intercompany - LocatePlus Corp	50866303.86	
<u>Due To/From Total</u>	54040652.98	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
Other Postpetition Liabilities		

Adjustments to Owner Equity		
-		

Postpetition Contributions (Distributions) (Draws)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4 9/04

Case No <u>11-15791</u> Reporting Period <u>6/16 - 6/30</u>

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to venify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Pald	Date Paid	Check No.	Ending Тах Liability
Federal						
Income Tax, Withholding						*****
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
State and Local						
Income Tax Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:	<u></u>			****		
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes						

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	1125.15					1125.15
Wages Payable						. 0
Taxes Payable						0
RenVi.eases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						٥
Professional Fees						ō
Amounts Due to Insiders*	538.1	****				538.1
Other: Accrued Vacation						0
Other:						. 0
Total Postpetition Debts	1663.25	c				1663.25

Explain how and when the Debtor intends to pay any past-due post-petition debts.
"Insider" is defined in 11 U.S.C. Section 101(31).

UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re

LocatePlus Corp

Case No.

11-15793

Reporting Period 6/16 - 6/30

MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) the are true and correct to the best of my knowledge and belief.	at this report and all attachments
Signature of Debte	Date /
Signature of Joint Debtor	Date of a
May Met I	<u>9/6/201</u>
Signature of Authorized Individual*	Date
BRIM MISTUGIT	9/16/2011
Printed Name of Authorized Individual	Title of Authorized Individual
	′ /

*Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company. Debtor

Case No. <u>11-15793</u>

Reporting
Period <u>6/16 - 6/30</u>

MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business		X
this reporting period? If yes, provide an explanation below.		
2. Have any funds been disbursed from any account other than a debtor-in-possession		х
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal		Х
course to secured creditors or lessors? If yes, attach listing including date of payment,		
amount of payment, and name of payee.		
Have any payments been made to professionals? If yes, attach listing including date		х
of payment, amount of payment, and name of payee.		
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
Have any payments been made to officers, insiders, shareholders, or relatives? If yes,	i:	х
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	Х	
Is the estate current on the payment of post-petition taxes?	Х	
 Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below. 	Х	
10. Is workers' compensation insurance in effect?	х	
 Have all current insurance payments been made? Attach copies of all new and renewed insurance policies. 	Х	
12. Are a plan and disclosure statement on file?		Х
13. Was there any post-petition borrowing during this reporting period?		х
THE THE PROPERTY OF THE PROPER		

Case No. <u>11-15793</u> Reporting Period <u>6/16 - 6/30</u>

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

	and the special states are specially		BANK A	CCOUNTS	
	Operational	Payroll	Tax	Other	Total
CASH BEGINNING OF MONTH	131634				131634
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE	84250				84250
LOANS AND ADVANCES					0
SALE OF ASSETS					0
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)					0
TOTAL RECEIPTS	84250				84250
DISBURSEMENTS					
NET PAYROLL					O
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES					0
INSURANCE					0.
ADMINISTRATIVE					0
SELLING					0
OTHER (ATTACH LIST)	275				275
					0
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)	144154				144154
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0
COURT COSTS					
TOTAL DISBURSEMENTS	144429				144429
NET CASH FLOW					
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	71455				71455

^{*}COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISPURIENTAL FOR CALCULATING HIS TRUSTED OUR DEEDLY FEED.	
DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	144429
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	144154
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	275

<u>11-15793</u> 6/16 - 6/30

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date	
Gross Revenues	342081.02	342081.02	
Less: Returns and Allowances		0	
Net Revenue	342081.02	342081.02	
COST OF GOODS SOLD		0	
Beginning Inventory		Ō	
Add: Purchases		0	
Add: Cost of Labor		0	
Add: Other Costs (attach schedule)		0	
Less: Ending Inventory		0	
Cost of Goods Sold	81626.26	81626.26	
Gross Profit	260454.76	260454.76	
OPERATING EXPENSES		0	
Advertising		Ö	
Auto and Truck Expense		0	
Bad Debts		0	
Contributions		0	
Employee Benefits Programs	-681.35	-681.35	
Insider Compensation* Board Member Fees	001.00	-001.33	
Insurance		0	
Management Fees/Bonuses		0	
Office Expense	2392.12	2392.12	
Pension & Profit-Sharing Plans	2392.12	2392.12	
Repairs and Maintenance		0	
Rent and Lease Expense	20766.92	20766.92	
Salaries/Commissions/Fees	18737.56	18737.56	
Supplies	10737.30	00.757.00	
Taxes - Payroll	1341.99	1341.99	
Taxes - Real Estate	1341.99		
Taxes - Other		<u>0</u> 0	
Travel and Entertainment		0	
Utilities	3921.93	3921.93	
Other (attach schedule)	3921.93		
Total Operating Expenses Before Depreciation	46479.17	46479.17	
Depreciation/Depletion/Amortization	40479.17	404/9.1/	
Net Profit(Loss) Before Other Income & Expenses	213975,59	213975.59	
OTHER INCOME AND EXPENSES	213973,39	213973.39	
	100		
Other Income (attach schedule)	325	325	
Interest Expense		0	
Other Expense (attach schedule)		0	
Net Profit (Loss) Before Reorganization Items	214300.59	214300.59	
REORGANIZATION ITEMS			
Professional Fees		0	
U.S. Trustee Quarterly Fees		0	
Interest Earned on Accumulated Cash from Chapter 11 (see con	itinuation sheet)	0	
Gain(Loss) from Sale of Equipment		0	
Other Reorganization Expenses (attach schedule)		0	
Total Reorganization Expenses		0	
Income Taxes		Ō	
Net Profit(Loss) * "Insider" is defined in 11 U.S.C. Section 101/31)		0	

^{* &}quot;Insider" is defined in 11 U.S.C. Section 101(31).

<u>11-15793</u> <u>6/16 - 6/30</u>

STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
Other Operational Expenses		
Other Income		
Collection of Bad Debt	325	
Other Expenses		
Other Reorganization Expenses		
[

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11:

Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

MOR-3 9/04

Case No. Reporting Period BALANCE SHEET <u>11-15793</u> <u>6/16 - 6/30</u>

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	73596.85	
Restricted Cash and Cash Equivalents		
Accounts Receivable (Net)	307191.35	
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets- Intercompany		
TOTAL CURRENT ASSETS	380788.2	
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment	5170914.71	
Leasehold Improvements	621942.55	
Vehicles		
Less Accumulated Depreciation	-5792857.26	
TOTAL PROPERTY & EQUIPMENT	<u> </u>	
OTHER ASSETS		
Loans to Insiders		4-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1
Other Assets (attach schedule)	-50782567.14	
TOTAL OTHER ASSETS	-50782567.14	
TOTAL ASSETS	-50401778.94	1
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE		
Accounts Payable	78031.04	
Taxes Payable (refer to)		
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders - Employee accruals		
Other Postpetition Liabilities (attach schedule)	27247.2	
TOTAL POST-PETITION LIABILITIES	105278.24	
LIABILITIES SUBJECT TO COMPROMISE (Pre-	Petition)	
Secured Debt		
Priority Debt		
Unsecured Debt		
TOTAL PRE-PETITION LIABILITIES		***************************************
TOTAL HADRITIES		
TOTAL LIABILITIES	<u></u>	***************************************
OWNER EQUITY	1	
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account	50405040	
Retained Earnings - Pre-Petition	-52135819.6	
Retained Earnings - Postpetition	4500700 40	
Adjustments to Owner Equity - Net Income	1628762.42	************************
Post-Petition Contributions (Distributions) (Draws)		
Net Owner Equity	-50507057.18	
TOTAL HADILITIES AND CHARGOS FOURT	50404770.04	
TOTAL LIABILITIES AND OWNERS' EQUITY	-50401778.94	
Insider is defined in 11 U.S.C. Section 101(31)		MOR-4

<u>11-15793</u> <u>6/16 - 6/30</u>

BALANCE SHEET - continuation sheet

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets		***************************************
Other Assets	101000	The second secon
Security Deposits - Company	101000	
Security Deposits - Customers	-17263.28	
Due To/From LPHC	-50866303.86	
Due To/From Total	-50782567.14	
Due torrotti total	-30/62307.14	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
Other Postpetition Liabilities	CONNENT NEI ONTING MONTH	TEITION DATE
Other Fostpointon Elabilities		
		
		
Adjustments to Owner Equity		, manufile
, tajaethenio te evine, zadenij		
	11 1011 0111 0111 0111 0111 0111	

Postpetition Contributions (Distributions) (Draws)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4 9/04 Case No. <u>11-15793</u> Reporting Period <u>6/16 - 6/30</u>

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						
Income Tax Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						· · · · · · · · · · · · · · · · · · ·
Income						
Olher.						
Total Federal Taxes						
State and Local						
Income Tax Withholding						
Sales						
Excise						
Unemployment						
Real Property				***************************************		
Personal Property						
Other		,				
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes	{					

SUMMARY OF UNPAID POST-PETITION DEBTS

Altach aged listing of accounts payables

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	57264.12					57264.12
Wages Payable						0
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment	20766.92					20766.92
Secured Debt/Adequate Protection Payments						0
Professional Fees						0
Amounts Due to Insiders*						0
Other: Accrued Vacation						0
Olher:						0
Total Postpetition Debts	78031 04	0]		78031.04

Explain how and when the Debter intends to pay any past-due post-polition debts.

[&]quot;Insider" is defined in 11 U.S.C. Section 101(31).

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

ACCOUNTS RECEIVABLE RECONCILIATION	Amount
Total Accounts Receivable at the beginning of the reporting period	102199
+ Amounts billed during the period	342306
- Amounts collected during the period	84250
Total Accounts Receivable at the end of the reporting period	360255

Accounts Receivable Aging	Amount
0 - 30 days old	346376
31 - 60 days old	15894
61 - 90 days old	27644
91+ days old	-29659
Total Accounts Receivable	360255
Amount considered uncollectible (Bad Debt)	53064
Accounts Receivable (Net)	307191

MOR-6 9/04

UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re

Certifion dba Entersect

Case No.

<u>11-15795</u>

Reporting Period 6/16 - 6/30

MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746 are true and correct to the best of my knowledge and belie) that this report and all attachments of.
Signature of Debtor	Date / Date
Signature of Joint Delator	Date 9/16/2011
Signature of Authorized Individual* BRION MCHAGUT	Date / / / / / / / / / / / / / / / / / / /
Printed Name of Authorized Individual	Title of Authorized Individual

^{*}Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Certifion dba Entersect

Debtor

Case No. Reporting Period 6/16 - 6/30

6/16 - 6/30

MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Tes .	NO
Have any assets been sold or transferred outside the normal course of business		Х
this reporting period? If yes, provide an explanation below.		х
2. Have any funds been disbursed from any account other than a debtor-in-possession		х
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal		х
course to secured creditors or lessors? If yes, attach listing including date of payment,		
amount of payment, and name of payee.		
4. Have any payments been made to professionals? If yes, attach listing including date		х
of payment, amount of payment, and name of payee.		
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
Have any payments been made to officers, insiders, shareholders, or relatives? If yes,		х
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	х	
8. Is the estate current on the payment of post-petition taxes?	х	
 Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below. 	х	
10. Is workers' compensation insurance in effect?	х	
 Have all current insurance payments been made? Attach copies of all new and renewed insurance policies. 	х	
12. Are a plan and disclosure statement on file?		Х
13. Was there any post-petition borrowing during this reporting period?		×

Case No.

11-15795 Reporting Period 6/16 - 6/30

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account.

	BANK ACCOUNTS				
	Operational	Payroll	Тах	Other	Total
CASH BEGINNING @ 6/16	26858				26858
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE	61484				61484
LOANS AND ADVANCES					О
SALE OF ASSETS					o
OTHER (ATTACH LIST)					ō
TRANSFERS (FROM DIP ACCTS)					0
TOTAL RECEIPTS	61484				61484
DISBURSEMENTS					
NET PAYROLL	September Concession and Buck Holes (Account of September ()	DESCRIPTION OF STREET STREET,			0
PAYROLL TAXES					o
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES			,		0
SECURED/RENTAL/LEASES					0
INSURANCE					0
ADMINISTRATIVE	927				927
SELLING	1		<u> </u>		0
OTHER (ATTACH LIST)			<u> </u>		0
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)	51282				51282
					0
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0
COURT COSTS					0
TOTAL DISBURSEMENTS	52209				52209
NET CASH FLOW		A Committee of the Comm		y programme to the second seco	ormania mengenjem malayan papamba biransakan mela slagain
(RECEIPTS LESS DISBURSEMENTS)					0
CASH - END OF MONTH	36133				36133

^{*}COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR GALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	52209
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	51282
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	927

<u>11-15/95</u> <u>6/16 - 6/30</u>

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

SEVENUES	when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.					
Less: Returns and Allowances Net Revenue 95680 95680 COST OF GOODS SOLD Beginning Inventory 0 Add: Purchases 1221 1222 Add: Cost of Labor Add: Other Costs (attach schedule) Less: Ending Inventory 1 Cost of Goods Sold 1221 1223 1225 Corss Profit 94459 94455 DFERATING EXPENSES Advertising Auto and Truck Expense Bad Debts Contributions Employee Benefits Programs Insider Compensation* Insider Compensation* Insider Compensation* Insider Compensation Insider Compensation* Insider Compe	REVENUES	Month	Gumulative Filing to Date			
See	Gross Revenues	95680	95680			
COST OF GOODS SOLD	Less: Returns and Allowances		. 0			
Beginning Inventory	Net Revenue	95680	95680			
Beginning Inventory	COST OF GOODS SOLD		. 0			
Add: Cost of Labor Add: Cost of Labor Add: Other Costs (attach schedule) Less: Ending Inventory Cost of Goods Sold 1221 122 122 122 122 122 123 122 124 125 126 126 127 128 128 128 129 129 129 129 129 120 120 120 120 120 121 122 122 122 122		n				
Add: Other Costs (attach schedule) Less: Ending Inventory Cost of Goods Sold 1221 122 Coss Profit 94459 94459 DPERATING EXPENSES Advertising Autor and Truck Expense Bad Debts Contributions Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Office Expense 500 500 Pension & Profit-Sharing Plans Repairs and Maintenance Repairs and Maintenance Repairs and Maintenance Salaries/Commissions/Fees 3951 3955 Supplies Laxes - Payroll 283 288 Laxes - Payroll 283 288 Laxes - Payroll 283 288 Laxes - Real Estate Laxes - Other Travel and Entertainment Utilities Other (attach schedule) Net Profit (Loss) Before Other Income & Expenses 89725 Other Income (attach schedule) Interest Expense (attach schedule) Interest Expense (attach schedule) Interest Expense (attach schedule) Interest Expense (attach schedule) Univer (attach schedule) Interest Expense (attach Sched			1221			
Add: Other Costs (attach schedule) Less: Ending Inventory Cost of Goods Sold 1221 122 Gross Profit 94459 94459 94459 94459 OPERATING EXPENSES Advertising Auto and Truck Expense Bad Debts Contributions Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Office Expense Balarles/Commissions/Fees Salarles/Commissions/Fees Salarles/Commissions/Fees Salarles/Commissions/Fees Supplies Taxes - Payroll Taxes - Real Estate Total Operating Expenses Before Depreciation Net Profit(Loss) Before Other Income & Expenses Other (attach schedule) Other Income (attach schedule) Net Profit(Loss) Before Cher Income & Expenses Other Income (attach schedule) Net Profit(Loss) Before Reorganization Items REORANIZATION ITEMS Professional Fees U.S. Trustee Quarlerly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) Form Sale of Equipment Other Reorganization Expenses Income Taxes Income Taxes Other Reorganization Expenses Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) Form Sale of Equipment Other Reorganization Expenses Income Taxes		1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2	<u>.</u>			
Less: Ending Inventory			<u> </u>			
1221 122 123 124 125			0			
Gross Profit 94459 94459 DPERATING EXPENSES Advertising Auto and Truck Expense Bad Debts Contributions Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Defice Expense Balanies/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Supplies Taxes - Payroll 283 28. Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Utilitie		1991	1221			
OPERATING EXPENSES						
Advertising Auto and Truck Expense Bad Debts Contributions Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Office Expense Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees Salaries/Commissi		94439				
Auto and Truck Expense Bad Debts Contributions Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Office Expense Management Fees/Bonuses Management Fees/Bonuses Office Expense Management Fees/Bonuses Ma			0			
Bad Debts Contributions Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Office Expense Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees Supplies Taxes - Payroll Taxes - Payroll Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Other (attach schedule) Interest Expense Syr/2: OTHER:INCOME_AND EXPENSES Other Income (attach schedule) Interest Expense Other Front (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) Form Sale of Equipment Other Reorganization Expenses (attach schedule) Interest Expense Other Reorganization Expenses (attach schedule) Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) From Sale of Equipment Other Reorganization Expenses (attach schedule) Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) From Sale of Equipment Other Reorganization Expenses (attach schedule) Income Taxes			0			
Contributions Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Office Expense Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees Supplies Taxes - Payroll Taxes - Payroll Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Other (attach schedule) Net Profit(Loss) Before Other Income & Expenses Septite (attach schedule) Interest Expense Other Expense Other (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION.TIEMS Professional Fees U.S. Trustee Quarterly Fees Interest Eamed on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses (attach schedule)			0			
Employee Benefits Programs Insider Compensation* Insurance Management Fees/Bonuses Office Expense Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees Supplies Taxes - Payroll Taxes - Payroll Taxes - Real Estate Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Net Profit(Loss) Before Other Income & Expenses Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit(Loss) Before Reorganization Items Wet Profit (Loss) Before Reorganization Items Repressional Fees Uts. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses			0			
Insider Compensation* Insurance Management Fees/Bonuses Office Expense Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees			0			
Insurance Management Fees/Bonuses Office Expense Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Supplies Taxes - Payroll Taxes - Real Estate Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Other (attach schedule) Other (attach schedule) Total Operating Expenses Before Depreciation Other (attach schedule) The Profit(Loss) Before Other Income & Expenses Other Income (attach schedule) Interest Expense Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Interest Expense Other Speries (attach schedule) Interest Expense Other Expense (attach schedule) Interest Expense (attach schedule) Interest Expense (attach schedule) Other Reorganization Expenses (attach schedule) Total Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes	Employee Benefits Programs		0			
Management Fees/Bonuses Office Expense 500 500 Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees 3951 3955 Supplies Taxes - Payroll 283 283 Taxes - Payroll 283 288 Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Other (attach schedule) Total Operating Expenses Before Depreciation 4734 473- Depreciation/Depletion/Amortization 9 Net Profit(Loss) Before Other Income & Expenses 89725 89725 OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense (attach schedule) Net Profit (Loss) Before Reorganization Items 89725 89725 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses (attach schedule) Income Taxes			. 0			
Office Expense 500 501 Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense 3951 3951 Salaries/Commissions/Fees 3951 3951 Supplies 283 283 283 Taxes - Payroll 283 283 Taxes - Payroll 283 283 Taxes - Payroll 283 483 Taxes - Other 71 Taxes - Other 71 Taxel and Entertainment Utilities 901 Other (attach schedule) 4734 4734 4734 Depreciation/Depletion/Amortization 0 901 Net Profit(Loss) Before Other Income & Expenses 89725 89725 OTHER INCOME AND EXPENSES 91 Other Income (attach schedule) 91 Other Expense (attach schedule) 91 Net Profit (Loss) Before Reorganization Items 89725 89725 REORGANIZATION ITEMS 91 Professional Fees 91 U.S. Trustee Quarterly Fees 91 Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) 93 Gain(Loss) from Sale of Equipment 94 Other Reorganization Expenses (attach schedule) 10 Total Reorganization			0			
Pension & Profit-Sharing Plans Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees Salaries/Commissions/Fees Supplies Taxes - Payroll Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Other (rotin) Pepteltion/Amortization Other Profit(Loss) Before Other Income & Expenses OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses Interest Earned on Expenses Interest Earned on Expenses (attach schedule) Total Reorganization Expenses Interest Expenses Interest Earned on Expenses (attach schedule) Total Reorganization Expenses Interest	Management Fees/Bonuses		0			
Repairs and Maintenance Rent and Lease Expense Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Salaries/Commissions/Fees Sayoul 395 Supplies Taxes - Payroll 283 28 Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation 4734 4734 Depreciation/Depletion/Amortization 0 67 Net Profit(Loss) Before Other Income & Expenses 89725 Other Income (attach schedule) Interest Expense Other Income (attach schedule) Interest Expense Other Profit (Loss) Before Reorganization Items 89725 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes		500	500			
Rent and Lease Expense Salaries/Commissions/Fees Salaries/Commissions/Fees Supplies Taxes - Payroll 283 285 Taxes - Payroll 283 285 Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Other (attach schedule) Total Operating Expenses Before Depreciation Other Profit (Loss) Before Other Income & Expenses Other Income (attach schedule) Interest Expense Other Income (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			0			
Salaries/Commissions/Fees 3951 3955			0			
Supplies Taxes - Payroll 283 285 Taxes - Real Estate			0			
Taxes - Payroll Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Depreciation/Depletion/Amortization Other Income (attach schedule) Other Income (attach schedule) Other Income (attach schedule) Other Income (attach schedule) Other Expense Other Income (attach schedule) Net Profit (Loss) Before Reorganization Items Serofessional Fees U.S. Trustee Quarterly Fees Interest Expense Other Income (attach schedule) Other Expense (attach schedule)		3951	3951			
Taxes - Real Estate Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Depreciation/Depletion/Amortization Net Profit(Loss) Before Other Income & Expenses Other Income (attach schedule) Interest Expense Other Income (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			0			
Taxes - Other Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation Other (attach schedule) Total Operating Expenses Before Depreciation Other Profit (Loss) Before Other Income & Expenses Other Income (attach schedule) Interest Expense Other Income (attach schedule) Interest Expense (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Exmed on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses (attach schedule) Income Taxes		283	283			
Travel and Entertainment Utilities Other (attach schedule) Total Operating Expenses Before Depreciation 4734 4734 Depreciation/Depletion/Amortization 0 Net Profit(Loss) Before Other Income & Expenses 89725 89725 OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense 0 Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items 89725 89725 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			0			
Utilities Other (attach schedule) Total Operating Expenses Before Depreciation 4734 4734 Depreciation/Depletion/Amortization 0 Net Profit(Loss) Before Other Income & Expenses 89725 89725 OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense 0 Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items 89725 89725 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses			.0			
Other (attach schedule) Total Operating Expenses Before Depreciation 4734 4734 Depreciation/Depletion/Amortization 0 Net Profit(Loss) Before Other Income & Expenses 89725 89725 OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items 89725 89725 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses			0			
Total Operating Expenses Before Depreciation 4734 4734 Depreciation/Depletion/Amortization 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0	Utilities		0			
Depreciation/Depletion/Amortization Net Profit(Loss) Before Other Income & Expenses OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes	Other (attach schedule)		0			
Depreciation/Depletion/Amortization Net Profit(Loss) Before Other Income & Expenses OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes	Total Operating Expenses Before Depreciation	4734	4734			
Net Profit(Loss) Before Other Income & Expenses 89/25 OTHER INCOME AND EXPENSES Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items 89/25 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			0			
Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items 89/25 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes		89725	89725			
Other Income (attach schedule) Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes						
Interest Expense Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			0			
Other Expense (attach schedule) Net Profit (Loss) Before Reorganization Items 89/25 89/25 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			0			
Net Profit (Loss) Before Reorganization Items 89/25 REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			0			
REORGANIZATION ITEMS Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes		89725				
Professional Fees U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			00720			
U.S. Trustee Quarterly Fees Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes						
Interest Earned on Accumulated Cash from Chapter 11 (see continuation sheet) Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			. 0			
Gain(Loss) from Sale of Equipment Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes			. 0			
Other Reorganization Expenses (attach schedule) Total Reorganization Expenses Income Taxes		e continuation sheet)	O			
Total Reorganization Expenses Income Taxes			0			
Income Taxes						
			O			
Net Profit(Loss) 89725 89725			O			
	Net Profit(Loss)	89725	89725			

^{* &}quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. Reporting Period BALANCE SHEET

<u>11-15795</u> <u>6/16 - 6/30</u>

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

ASSETS	BOOK VALUE AT END OF	BOOKVALUE ON
CURRENT ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Unrestricted Cash and Equivalents	36134	
Restricted Cash and Cash Equivalents		
Accounts Receivable (Net)	200567	
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)	1414	
TOTAL CURRENT ASSETS	(1)1	······································
PROPERTY AND EQUIPMENT	238115	
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment	39284	
Leasehold Improvements	00204	
Vehicles		
Less Accumulated Depreciation	-39284	
TOTAL PROPERTY & EQUIPMENT	-35264	
OTHER ASSETS		
Loans to Insiders		
Other Assets (attach schedule)	-474974	
TOTAL OTHER ASSETS	-474974	
TOTALASSETS	-236859	
	BOOK VALUE ATTEND OF	BOOKVALUEON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
L'ABILITIES NOT SUBJECTITO COMPROMISE	(Post-Petition)	
Accounts Payable	1729	
Taxes Payable (refer to)		
Wages Payable	5081	
Notes Payable	·	
Rent / Leases - Building/Equipment		-
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders		
Other Postpetition Liabilities (attach schedule)	192146	
TOTAL POST-PETITION LIABILITIES	198956	
LIABILITIES SUBJECT TO COMPROMISE (Pre-	Retition)	
Secured Debt		
Priority Debt		
Unsecured Debt		***************************************
TOTAL PRE-PETITION LIABILITIES		
TOTAL LIABILITIES	-	
TOTAL LIABILITIES		
OWNER EQUITY		
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition	-525540	
Retained Earnings - Postpetition	89725	
Adjustments to Owner Equity (attach schedule)		
Post-Petition Contributions (Distributions) (Draws)		
Net Owner Equity	-435815	
TOTAL LIABILITIES AND OWNERS' EQUITY	-236859	

<u>11-15795</u> <u>6/16 - 6/30</u>

BALANCE SHEET - continuation sheet

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets Undeposited Funds	1414	
Ollina		
Other Assets <u>Due to LPHC (intercompany)</u>	-474973	
	BOOK VALUE AT END OF	BOOKWALUE ON
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	CURRENT REPORTING MONTH	PETITION DATE
Deferred Revenues	192146	
Adjustments to Owner Equity.		
Molesuno no se o mile Equity.		

Postpetition Contributions (Distributions) (Draws)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4

9/04

Case No.

<u>11-15795</u> Reporting Period 8/16 - 6/30

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

Beginning Amount End					Ending	
	Tax Liability	Withheld or Accrued	Amount Pald	Date Pald	Check No.	Tax Liability
Federal:						
Income Tax Withholding						
FiCA-Employee						,
FICA-Employer						
Unemployment						
Income			·			
Other:						
Total Federal Taxes						
State and Local						
Income Tax Withholding						
Sales						
Exclse						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes						. 0

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

			Number of C	lays Past Due		
	Current 6	0-90	31-60	基础和81.90 高级	Over 90	Total
Accounts Payable		1729				1729
Wages Payable		5081				5081
Taxes Payable						C
Rent/Leases-Building						0
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						0
Professional Fees						C
Amounts Due to Insiders*						O
Other:						C
Other:						C
Total Postpetition Debts		6810				6810

Explain how and when the Debtor Intends to pay any past-due post-petition debts.	:	:		
		4		
*"Insider" is defined in 11 U.S.C. Section 101(31).	- .	•		

MOR-5

Case No.

Reporting Period 6/16 - 6/30

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

ACCOUNTS RECEIVABLE RECONCILIATION	Amount
Total Accounts Receivable at the beginning of the reporting period	194189
+ Amounts billed during the period	85861
- Amounts collected during the period	61484
Total Accounts Receivable at the end of the reporting period	218566

Accounts Receivable Aging	Amount
0 - 30 days old	137985
31 - 60 days old	8788
61 - 90 days old	4897
91+ days old	66896
Total Accounts Receivable	218566
Amount considered uncollectible (Bad Debt)	18000
Accounts Receivable (Net)	200566

MOR-6 9/04

UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re

Employment Screening Profiles

Case No.

<u>11-15797</u>

Reporting Period 6/16 - 6/30

MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) the are true and correct to the best of my knowledge and belief. Signature of Debtor	nat this report and all attachments 16/20/ Date
Signature of Joint Debtor	Date //4 /2011
Signature of Authorized Individual*	Date / / / / / / / / / / / / / / / / / / /
Printed Name of Authorized Individual	Title of Authorized Individual

COVER PAGE 9/04

^{*}Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Employment Screening Profiles

Debtor

Case No. <u>11-15797</u>

Reporting
Period <u>6/16 - 6/30</u>

MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business		х
this reporting period? If yes, provide an explanation below.		
2. Have any funds been disbursed from any account other than a debtor-in-possession		х
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal		х
course to secured creditors or lessors? If yes, attach listing including date of payment,		
amount of payment, and name of payee.		
Have any payments been made to professionals? If yes, attach listing including date		х
of payment, amount of payment, and name of payee.		
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
6. Have any payments been made to officers, insiders, shareholders, or relatives? if yes,		Х
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	х	
8. Is the estate current on the payment of post-petition taxes?	х	:
 Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below. 	Х	
10. Is workers' compensation insurance in effect?	х	
 Have all current insurance payments been made? Attach copies of all new and renewed insurance policies. 	Х	
12. Are a plan and disclosure statement on file?		Х
13. Was there any post-petition borrowing during this reporting period?		х

Case No.

Reporting Period 6/16 - 6/30

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

	BANK ACCOUNTS				
	Operational	Payroll	Tax	Other	Total
CASH BEGINNING OF MONTH	28540				28540
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE	17700				17700
LOANS AND ADVANCES					. 0
SALE OF ASSETS					0
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)					0
TOTAL RECEIPTS	17700				17700
DISBURSEMENTS			# 		
NET PAYROLL	Annual of minimal entire Value of Manager and American		COLOR CONTROL OF THE COLOR OF T		0
PAYROLL TAXES					0
SALES, USE & OTHER TAXES		İ		:	0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES					0
INSURANCE					0
ADMINISTRATIVE					0
SELLING					0
OTHER (ATTACH LIST)	14459				14459
OWNED DDAW(+					0
OWNER DRAW *	10715				0
TRANSFERS (TO DIP ACCTS)	12715				12715
PROFESSIONAL FEES					
U.S. TRUSTEE QUARTERLY FEES					Ö
COURT COSTS					1
TOTAL DISBURSEMENTS	27174				27174
NET CASH FLOW	ergel and an acquire time was a sure-selventhal period and change integrating if all \$ 500.0	of annual School and American School and Ameri		A company of a control of the second of the	
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	19066				19066

^{*}COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED.

THE FOLLOWING GEOTICIT INCOLUDE COMM ELLED	
DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	1200
TOTAL DISBURSEMENTS	27174
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	12715
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	14459

<u>11-15/97</u> <u>6/16 - 6/30</u>

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.					
Cumulative REVENUES Month Filling to Date					
Gross Revenues	67840	67840			
Less: Returns and Allowances		0			
Net Revenue	67840	67840			
COST OF GOODS SOLD		0			
Beginning Inventory		O			
Add: Purchases	17354	17354			
Add: Cost of Labor	2700	2700			
Add: Other Costs (attach schedule)		0			
Less: Ending Inventory		0			
Cost of Goods Sold	20054	20054			
Gross Profit	47786	47786			
OPERATING EXPENSES		0			
Advertising		Ö			
Auto and Truck Expense		Ō			
Bad Debts		ŏ			
Contributions		Ŏ			
Employee Benefits Programs		ŏ			
Insider Compensation*		0			
Insurance		Ŏ			
Management Fees/Bonuses		0			
Office Expense	1103	1103			
Pension & Profit-Sharing Plans	1 100	0			
Repairs and Maintenance	· · · · · · · · · · · · · · · · · · ·				
Rent and Lease Expense	339	339			
Salaries/Commissions/Fees	4678	4678			
Supplies Supplies	110	110			
Taxes - Payroll	348	348			
Taxes - Real Estate	. 340				
Taxes - Other		0			
Travel and Entertainment		. 0			
Utilities Utilities					
Other (attach schedule)	:	. 0			
Total Operating Expenses Before Depreciation	0578	. 0			
Depreciation/Depletion/Amortization	6578	6578			
Net Profit(Loss) Before Other Income & Expenses	2042	2042			
OTIGIER INCOME AND EXPENSES	39166	39166			
Other Income (attach schedule)		. 0			
Interest Expense		0			
Other Expense (attach schedule)		0			
Net Profit (Loss) Before Reorganization Items	39166	39166			
REORGANIZATION ITEMS		建设设施建筑线线 医抗毒素			
Professional Fees		0			
U.S. Trustee Quarterly Fees		0			
Interest Earned on Accumulated Cash from Chapter 11 (see continua	tion sheet)	0			
Gain(Loss) from Sale of Equipment		0			
Other Reorganization Expenses (attach schedule)		0			
Total Reorganization Expenses		. 0			
Income Taxes		. 0			
Net Profit(Loss)	39166	39166			
* "Incided" in defined in 44 U.O.O. On-Nov. 404(04)		00100			

^{* &}quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No.
Reporting Period
BALANCE SHEET

<u>11-15797</u> <u>6/16 - 6/30</u>

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	19066	
Restricted Cash and Cash Equivalents		
Accounts Receivable (Net)	129353	
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)		
TOTAL CURRENT ASSETS	148419	
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment	***************************************	
Furniture, Fixtures and Office Equipment	40837	
Leasehold Improvements		hin Later and a second
Vehicles		
Less Accumulated Depreciation	-18378	
TOTAL PROPERTY & EQUIPMENT	22459	
OTHER ASSETS		
Loans to Insiders		
Other Assets (attach schedule)	355378	
TOTAL OTHER ASSETS	355378	
TOTAL ASSETS	526266	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE	Post-Pelition	
Accounts Payable	6578	
Taxes Payable (refer to)		
Wages Payable	11097	
Notes Payable	1,007	-
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders		, , , , , , , , , , , , , , , , , , , ,
Other Postpetition Liabilities (attach schedule)		
TOTAL POST-PETITION LIABILITIES	17675	
LIABILITIES SUBJECT TO COMPROMISE (Pre-		
Secured Debt		
Priority Debt		
Unsecured Debt		
TOTAL PRE-PETITION LIABILITIES		
TOTAL LIABILITIES		
OWNER EQUITY		
Capital Stock	The state of the s	
Additional Paid-In Capital		<u> </u>
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition	469415	
Retained Earnings - Postpetition	39166	
Adjustments to Owner Equity (attach schedule)	39100	
Post-Petition Contributions (Distributions) (Draws)	(attach schedule)	No. 10 1994 01 144 54 1
Net Owner Equity	508581	and the state of t
7447		
TOTAL LIABILITIES AND OWNERS' EQUITY	526256	
Insider is defined in 11 U.S.C. Section 101(31)	320230	MOR-4
	. i	· MO17-4

Employment Screening Profiles Debtor

Case No. Reporting Period <u>11-15797</u> <u>6/16 - 6/30</u>

BALANCE SHEET - continuation sheet

ASSETS Other Current Assets	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Guiterit Assets		
Other Assets		
Goodwill Due to LPHC	998413 -643035	
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Adjustments to Owner Equity		
Postpetition Contributions (Distributions) (Draws)		

Restricted Cash: cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4 9/04 Case No.

11-15797 Reporting Period 6/16 - 6/30

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero.
Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax	Amount Withheld or	Date	Check No.	Ending Tax
Federal		Accrued		ÖF EFT	Liability
Income Tax Withholding					10000000000000000000000000000000000000
FiCA-Employee					
FICA-Employer					
Unemployment					
Income					
Other:					
Total Federal Taxes					
State and Local					
Income Tax Withholding					
Sales					
Excise					
Unemployment					
Real Property					
Personal Property			 		
Other:					
Total State and Local					
Withholding for Employee Healthcare					
Premiums, Pensions & Other Benefits					
Total Taxes			 		C

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

			Number of C	nys Past Due		
	Current	0.30	31-60	61-90	Over 90	Tda
Accounts Payable		6578				6578
Wages Payable		7237				7237
Taxes Payable						C
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees						o
Amounts Due to Insiders*						o
Other: Accrued Vacation		3860				3860
Other:						O
Total Postpetition Debts		17675				17675

Explain how and when the Debtor Intends to pay any past-due post-petiti	on debts.			
*"Insider" is defined in 11 U.S.C. Section 101(31).		•	1	MOR-
				9/0

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

ACCOUNTS RECEIVABLE RECONCILIATION	Amount
Total Accounts Receivable at the beginning of the reporting period	134213
+ Amounts billed during the period	67839
- Amounts collected during the period	17700
Total Accounts Receivable at the end of the reporting period	184352

Accounts Receivable Aging	Amount
0 - 30 days old	73985
31 - 60 days old	13880
61 - 90 days old	7306
91+ days old	89181
Total Accounts Receivable	184352
Amount considered uncollectible (Bad Debt)	55000
Accounts Receivable (Net)	129352

MOR-6 9/04

UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re

Worldwide Information

Case No.

<u>11-15798</u>

Reporting Period 6/16 - 6/30

MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt	The state of the s		
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

	I declare under penalty of perjury (28 U.S.C. Section 1746) th	at this report and all attachments
	are true and correct to the best of my knowledge and belief.	. / /
_	Par WU	9/16/2011
8	Signature of Debtor	Date /
		,
	Stepature, of Joint Debtor	Date / /
/	Span NW	<u> 9/16/2011</u>
-/	Signature of Authorized Individual*	Date
/	PRION MATUGHT	7/16/2011
	Printed Name of Authorized Individual	Title of Authorized Individual

^{*}Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Worldwide Information

Debtor

Case No. 11-15798
Reporting
Period 6/16 - 6/30

<u>6/16 - 6/30</u>

MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business		X
this reporting period? If yes, provide an explanation below.		Х
2. Have any funds been disbursed from any account other than a debtor-in-possession		x
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal		Х
course to secured creditors or lessors? If yes, attach listing including date of payment,		
amount of payment, and name of payee.		
4. Have any payments been made to professionals? If yes, attach listing including date		Х
of payment, amount of payment, and name of payee.		
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
6. Have any payments been made to officers, insiders, shareholders, or relatives? If yes,		х
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	х	
8. Is the estate current on the payment of post-petition taxes?	Х	
Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below.	х	
10. Is workers' compensation insurance in effect?	х	
11. Have all current insurance payments been made? Attach copies of all new and renewed insurance policies.	х	
12. Are a plan and disclosure statement on file?		х
13. Was there any post-petition borrowing during this reporting period?		Х
· · · · · · · · · · · · · · · · · · ·		

Case No. <u>11-15798</u> Reporting Period 6/16 - 6/30

SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

	BANK ACCOUNTS				
	Operational	Payroll	Tax	Other	Total
CASH BEGINNING @ 6/16	16360				16360
RECEIPTS		ama kantak ka			
CASH SALES					0
ACCOUNTS RECEIVABLE	6243				6243
LOANS AND ADVANCES					0
SALE OF ASSETS					0
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)					0
TOTAL RECEIPTS	6243				6243
DISBURSEMENTS					
NET PAYROLL	<u> </u>				0
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES					0
INSURANCE					0
ADMINISTRATIVE					0
SELLING					0
OTHER (ATTACH LIST)	18				18
OMNET PRANT					0
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)	17204				17204
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0
COURT COSTS					0
TOTAL DISBURSEMENTS	17222				17222
NET CASH FLOW					
(RECEIPTS LESS DISBURSEMENTS)					0
CASH - END OF MONTH	5381				5381

^{*}COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	17222
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	17204
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	18

<u>11-15798</u> <u>6/16 - 6/30</u>

STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative
Gross Revenues	903	90
Less: Returns and Allowances		
Net Revenue	903	90
COST OF GOODS SOLD	300	30
Beginning Inventory	0	
Add: Purchases	142.75	142.7
Add: Cost of Labor	4890.28	4890.2
Add: Other Costs (attach schedule)	88.05	88.0
Less: Ending Inventory	00.00	00.0
Cost of Goods Sold	5121.08	5121.0
Gross Profit	-4218.08	-4218.0
OPERATING EXPENSES	72.10.00	
Advertising		{
Auto and Truck Expense		
Bad Debts		
Contributions		
Employee Benefits Programs		
Insider Compensation*		(
Insurance		
Management Fees/Bonuses		(
Office Expense	54,95	54.9
Pension & Profit-Sharing Plans	34.53	
Repairs and Maintenance		(
Rent and Lease Expense		(
Salaries/Commissions/Fees	2324.65	
Supplies Supplies	2324.05	2324.6
Taxes - Payroll	162.45	162.4
Taxes - Real Estate	102.40	
Taxes - Other		
Travel and Entertainment		(
Utilities		(
Other (attach schedule)		
Total Operating Expenses Before Depreciation	2542.05	2542.00
Depreciation/Depletion/Amortization	2542.05 0	2542.0
Net Profit(Loss) Before Other Income & Expenses	-6760.13	-6760.1
OTHER INCOME AND EXPENSES		-0700.10
Other Income (attach schedule)		
Interest Expense		
Other Expense (attach schedule)	6.760.12	((((((((((((((((((((
Net Profit (Loss) Before Reorganization Items	-6/60.13	-6760.13
Professional Fees		
U.S. Trustee Quarterly Fees		
nterest Earned on Accumulated Cash from Chapter 11 (see c	ontinuation sheet)	
Gain(Loss) from Sale of Equipment		(
Other Reorganization Expenses (attach schedule)		(
Total Reorganization Expenses		(
ncome Taxes		(
Net Profit(Loss)	-6760.13	-6760.13

^{* &}quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. Reporting Period **BALANCE SHEET** <u>11-15798</u> 6/16 - 6/30

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
CURRENT ASSETS	the section of the se	
Unrestricted Cash and Equivalents	5381.38	
Restricted Cash and Cash Equivalents		
Accounts Receivable (Net)	20676.22	
Notes Receivable	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	
Inventories		
Prepaid Expenses	1252.65	
Professional Retainers		
Other Current Assets (attach schedule)	280.19	
TOTAL CURRENT ASSETS		
PROPERTY AND EQUIPMENT	27590.44	
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment	89924.56	
Leasehold Improvements	2200	
Vehicles		
Less Accumulated Depreciation	-92124.56	
TOTAL PROPERTY & EQUIPMENT	0	
OTHER ASSETS	in julia yang marangan kanangan diganakan dibanah	
Loans to Insiders		
Other Assets (attach schedule)	-939503.33	
TOTAL OTHER ASSETS	-939503.33	
TOTAL ASSETS	-911912,89	
	311012,30	
	BOOK VALUE AT ENDIGE	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	DETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Polition	FETTION BATE
Accounts Payable	r Ost-1 EutiOn)	
Taxes Payable (refer to)		
Wages Payable (relei to)	10082.87	
Notes Payable	10002.07	
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
Amounts Due to Insiders		
1	36571.32	
Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES		
	46654.19	
LIABILITIES SUBJECT TO COMPROMISE (Pre-	reution)	
Secured Debt		
Priority Debt		
Unsecured Debt		
TOTAL PRE-PETITION LIABILITIES		
TOTAL LIABILITIES		
TOTAL LIABILITIES		
OWNER EQUITY	ogift dit i not filpann av existe i liver i living te lot te she en i liv	ndik di sisangan mi Katik in militalijihm
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account		
Owner's Equity Account		
Retained Earnings - Pre-Petition	-983557	
Retained Earnings - Postpetition	24989.92	
Adjustments to Owner Equity (attach schedule)		
Adjustments to Owner Equity (attach schedule)	(attach schedule)	
Post-Petition Contributions (Distributions) (Draws)		
Post-Petition Contributions (Distributions) (Draws) Net Owner Equity	-958567.08	
Post-Petition Contributions (Distributions) (Draws) Net Owner Equity	-958567.08	
Post-Petition Contributions (Distributions) (Draws)		MOR-4

<u>11-15798</u> 6/16 - 6/30

BALANCE SHEET - continuation sheet

CONTRACTOR AND CONTRA	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets		
<u>Undeposited Funds</u>	280.19	
Other Assets		
Due to LPHC	-939503.33	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	CURRENT REPORTING MONTH	PETITION DATE
Unearned Revenue	36571.32	
Adjustments to Owner Equity		

Postpetition Contributions (Distributions) (Draws)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4 9/04 Case No.

11-15798 Reporting Period 6/16 - 6/30

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, stale, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

en er en En er en	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Liability
Federal	a v con esegrapara terrologica de					
income Tax Withholding						
FICA-Employee						
FICA-Employer	~~~~~~					
Unemployment						
Income						
Other:						
Total Federal Taxes						
State and Local				AMAL HAR		
Income Tax Withholding						
Sales						
Excise						
Unemployment						
Real Property					****	
Personal Property						
Other:						
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes	0					0:

SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable						0
Wages Payable		10082.87				10082.87
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees						0
Amounts Due to Insiders*						0
Other:						0
Other:						0
Total Postpetition Debts		10082.87				10082.87

Explain how and when the Debter Intends to pay any past-due post-petition debts.	
	

ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

ACCOUNTS RECEIVABLE RECONCILIATION	Amount	
Total Accounts Receivable at the beginning of the reporting period	30459	
+ Amounts billed during the period	3460	
- Amounts collected during the period	6243	
Total Accounts Receivable at the end of the reporting period	27676	

Accounts Receivable Aging	Amount
0 - 30 days old	5175
31 - 60 days old	4045
61 - 90 days old	10513
91+ days old	7943
Total Accounts Receivable	27676
Amount considered uncollectible (Bad Debt)	7000
Accounts Receivable (Net)	20676

MOR-6 9/04

UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

Comp	MONTHLY OPE lete and submit to the United State r official committee appointed in	Reporting Period RATING REPORT s Trustee within 15 days after	<u>5, 10 0,00</u>	
Comp		s Trustee within 15 days after		
	official committee appointed in		end of month	
Submit copy of report to any		the case		
Information Related to Da	taphant, Inc. is Consolidated i	n the Monthly Operating R		
REQUIRED DOCUMENTS		Form No.	Document Attached	Explanation Attached
Monthly Reporting Quest	onnaire	MOR-1		
Schedule of Cash Receipts and Disbursements		MOR-2		
Copies of Debtor's Ban	Reconciliations	t Was equit		
Copies of Debtor's Ban	< Statements			
Copies of Cash Disburs	ements Journals			
Statement of Operations		MOR-3		
Balance Sheet		MOR-4		
Schedule of Post-Petition	Liabilities	MOR-5		
Copies of IRS Form 61.	23 or payment receipt			
Copies of tax returns fil	ed during reporting period			
Detailed listing of aged	accounts payables			
Accounts Receivable Rec	conciliation and Aging	MOR-6		
	perjury (28 U.S.C. Section 1 best of my knowledge and t		all attachments	
Signature of Debtor		Date		
Signature of Joint Debtor Signature of Authorized I RICHARD SPRI	dilley- ndividual*	Date 9-19-11 Date PRESIDENT		

*Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

Printed Name of Authorized Individual

COVER PAGE

Title of Authorized Individual