# **UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS**

In re LocatePlus Holdings Case No.

11-15791

Reporting Period 7/1 - 7/31

# MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28/U.S.C. Section 1	
are true and correct to the best of my knowledge and b	pelief.
Jusen 1000+R	<u> </u>
Signature of Debtor	Dafø /
Signature of Joint Debtorn	Date /
Muy Mell	9/20/11
Signature of Authorized Individual*	Date /
BRIAN MCHAGH	9/20/4 GO
Frinted Name of Authorized Individual	Title of Authorized Individual
	<i>/</i>

\*Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# LocatePlus Holdings

Debtor

Case No. <u>11-15791</u>

Reporting Period

<u>7/1 - 7/31</u>

# MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business		Х
this reporting period? If yes, provide an explanation below.		
2. Have any funds been disbursed from any account other than a debtor-in-possession		Х
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal		X
course to secured creditors or lessors? If yes, attach listing including date of payment,		
amount of payment, and name of payee.		
Have any payments been made to professionals? If yes, attach listing including date		Х
of payment, amount of payment, and name of payee.	***************************************	****
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?	ACCUSATION AND AND AND AND AND AND AND AND AND AN	***************************************
6. Have any payments been made to officers, insiders, shareholders, or relatives? If yes,		Х
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
8. Is the estate current on the payment of post-petition taxes?	X	
<ol> <li>Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below.</li> </ol>	Х	
10. Is workers' compensation insurance in effect?	X	
11. Have all current insurance payments been made? Attach copies of all new and renewed insurance policies.	Х	
12. Are a plan and disclosure statement on file?		Х
13. Was there any post-petition borrowing during this reporting period?		Х

Case No. <u>11-15791</u> Reporting Period <u>7/1 - 7/31</u>

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

	BANK ACCOUNTS				
	Operational	Payroll	Tax	Other	Total
CASH BEGINNING OF MONTH	30473				30473
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE					0
LOANS AND ADVANCES					o
SALE OF ASSETS					0
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)	32005.5				32005.5
TOTAL RECEIPTS	32005.5				32005.5
DISBURSEMENTS					
NET PAYROLL					0
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES					0
INSURANCE					0
ADMINISTRATIVE					0
SELLING					0
OTHER (ATTACH LIST)	46963.88				46963.88
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)					0
					0
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0
COURT COSTS					0
TOTAL DISBURSEMENTS	46963.88				46963.88
NET CASH FLOW					ļ.
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	15514.62				15514.62

<sup>\*</sup>COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	·
TOTAL DISBURSEMENTS	46963.88
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	46963.88

<u>11-15791</u> <u>7/1 - 7/31</u>

### STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues		Ü
Less: Returns and Allowances		0
Net Revenue	0	0
COST OF GOODS SOLD		0
Beginning Inventory	***************************************	0
Add: Purchases		Ö
Add: Cost of Labor		0
Add: Other Costs (attach schedule)		0
Less: Ending Inventory		O
Cost of Goods Sold		0
Gross Profit	0	0
OPERATING EXPENSES		0
Advertising		0
Auto and Truck Expense		0
Bad Debts		0
Contributions		0
Employee Benefits Programs	4023.85	4023.85
Insider Compensation* Board Member Fees		0
Insurance	11639.14	11639.14
Management Fees/Bonuses		0
Office Expense	11708.3	11708.3
Pension & Profit-Sharing Plans		0
Repairs and Maintenance		0
Rent and Lease Expense		0
Salaries/Commissions/Fees	73555.5	73555.5
Supplies		0
Taxes - Payroll	5519.62	5519.62
Taxes - Real Estate		Ö
Taxes - Other		0
Travel and Entertainment	5832.49	5832.49
Utilities		0
Other (attach schedule)		0
Total Operating Expenses Before Depreciation	112278.9	112278.9
Depreciation/Depletion/Amortization		0
Net Profit(Loss) Before Other Income & Expenses	-112278.9	-112278.9
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		0
Interest Expense		0
Other Expense (attach schedule)		0
Net Profit (Loss) Before Reorganization Items		0
REORGANIZATION ITEMS		
Professional Fees		0
U.S. Trustee Quarterly Fees		0
Interest Earned on Accumulated Cash from Chapter 11 (see con	inuation sheet)	0
Gain(Loss) from Sale of Equipment		
Other Reorganization Expenses (attach schedule)		Ö
Total Reorganization Expenses		0
Income Taxes		0 0 0 0
Net Profit(Loss)		0
* "Insider" is defined in 11 U.S.C. Section 101(31).	<b>I</b>	MOR-3

<sup>\* &</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. Reporting Period BALANCE SHEET <u>11-15791</u> <u>7/1 - 7/31</u>

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
CURRENT ASSETS	<u> </u>	
Unrestricted Cash and Equivalents	15514.6	
Restricted Cash and Cash Equivalents		
Accounts Receivable (Net)		
Notes Receivable		***************************************
Inventories		
Prepaid Expenses	57064.14	
Professional Retainers		
Other Current Assets- Intercompany	53944108.24	
TOTAL CURRENT ASSETS PROPERTY AND EQUIPMENT	54016686.98	
Real Property and Improvements		
Machinery and Equipment Furniture, Fixtures and Office Equipment		
Leasehold Improvements		
Vehicles		
Less Accumulated Depreciation		
TOTAL PROPERTY & EQUIPMENT	0	
OTHER ASSETS	L	
Loans to Insiders	<u> </u>	
Other Assets (attach schedule)		,,,,
TOTAL OTHER ASSETS		
TOTAL ASSETS	54016686.98	
	3-7010000.30	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (	(Post-Petition)	TETHON DATE
Accounts Payable	3047.75	
Taxes Payable (refer to)	0047.10	
Nages Payable		
Notes Payable		
Notes Payable Rent / Leases - Building/Equipment		
Notes Payable		
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees	136002 89	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals	136002.89	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees	136002.89	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule)	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Jnsecured Debt	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Jnsecured Debt	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Presecured Debt Priority Debt Insecured Debt TOTAL PRE-PETITION LIABILITIES	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock	139050.64	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Josecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES TOTAL LIABILITIES DWNER EQUITY	139050.64  Petition)	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock	139050.64  Petition)  571200.89	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Presecured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account	139050.64  Petition)  571200.89 42993359.06	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Presecured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Dwner's Equity Account Retained Earnings - Pre-Petition	139050.64  Petition)  571200.89 42993359.06	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Presecured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account	139050.64  Petition)  571200.89 42993359.06	
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Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Presecured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Dwner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition	139050.64  Petition)  571200.89 42993359.06 3094435.93  7218640.46	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Presecured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Dwner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - Net Income	139050.64  Petition)  571200.89 42993359.06 3094435.93  7218640.46	
Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Presecured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES DWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Dwner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - Net Income Post-Petition Contributions (Distributions) (Draws)	139050.64  Petition)  571200.89 42993359.06 3094435.93  7218640.46 (attach schedule)	

<u>11-15791</u> 7/1 - 7/31

# BALANCE SHEET - continuation sheet

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets		
		· · · · · · · · · · · · · · · · · · ·
Other Assets		
Intercompany - Certifion	478050.98	
Intercompany - Metrigenics	1116553.68	
Intercompany - ESP	651628.14	
Intercompany - Dataphant	283.47	
Intercompany - Worldwide Information	958839.73	
<u>Intercompany - LocatePlus Corp</u>	50738752.24	
Due To/From Total	53944108.24	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
Other Postpetition Liabilities		
		<del>-</del>
	Įi	
Adjustments to Owner Equity	1	
Account to the state of the sta		

Postpetition Contributions (Distributions) (Draws)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4 9/04

 Case No
 11-15791

 Reporting Period
 7/1 - 7/31

STATUS OF POST-PETITION TAXES

The beginning tax hability should be the ending liability from the prior month or, it this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Ta≍ Liability	Amount Withheld or Accrued	Amount Pald	Date Paid	Check No. or EFT	Ending Tax Liability
Federal						<u></u>
Income Tax Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
State and Local						
Income Tax Withholding						
Sales						
Excise			·			
Unemployment						
Real Preperty						
Personal Property						
Other						
Total Sizte and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes						

#### SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	3047.75					3047.75
Wages Payable						0
Taxes Payable						0
Rent/Leases-Building						0
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees						0
Amounts Due to Insiders*						0
Other, Accrued Vacation						0
Other:						0
Total Postpatition Debts	3047.75	0				3047.75

Explain how and when the Debtor intends to pay any past-due post-petition debts.				
*"Insider" is defined in 11 U.S.C. Section 101(31).				

# **UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS**

In re

LocatePlus Corp

Case No.

11-15793

Reporting Period 7/1 - 7/31

#### MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period	and the second s		
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) th	at this report and all attachments
are true and correct to the best of my knowledge and belief.	9/20/4
Signature of Dector	Date /
Signature of Joint Debter	Date 9/20/4
Signature of Authorized Individual*	Date/ G
Printed Name of Authorized Individual	Title of Authorized Individual

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# LocatePlus Corp

Debtor

Case No. Reporting Period

<u>11-15793</u>

Period <u>7/1 - 7/31</u>

# MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business	27	X
this reporting period? If yes, provide an explanation below.		
Have any funds been disbursed from any account other than a debtor-in-possession		X
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal	AN ACCOUNT AND ACC	X
course to secured creditors or lessors? If yes, attach listing including date of payment,		CC - The state of
amount of payment, and name of payee.		
Have any payments been made to professionals? If yes, attach listing including date		Х
of payment, amount of payment, and name of payee.	Section Contraction Contractio	
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
6. Have any payments been made to officers, insiders, shareholders, or relatives? If yes,		X
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
Is the estate current on the payment of post-petition taxes?	Х	
<ol> <li>Is the estate insured for the reptacement cost of assets and for general liability? If no, provide an explanation below.</li> </ol>	×	
10. Is workers' compensation insurance in effect?	X	
11. Have all current insurance payments been made? Attach copies of all new and renewed insurance policies.	X	
12. Are a plan and disclosure statement on file?		X
13. Was there any post-petition borrowing during this reporting period?		X

Case No. <u>11-15793</u> Reporting Period 7/1 - 7/31

### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Altach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

			BANK ACC	OUNTS	O STATE ON THE PROPERTY OF THE
	Operational	Payroll	Tax	Other	Total
CASH BEGINNING OF MONTH	71455				71455
RECEIPTS				-	
CASH SALES					0
ACCOUNTS RECEIVABLE	302983.78				302983.78
LOANS AND ADVANCES					0
SALE OF ASSETS					o
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)					0
TOTAL RECEIPTS	302983.78				. 302983.78
DISBURSEMENTS					
NET PAYROLL					Ö
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES					0
INSURANCE					0
ADMINISTRATIVE	4577.24				4577.24
SELLING	143586.71				143586.71
OTHER (ATTACH LIST)	ļ				0
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)	169574.69				169574.69
,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,					0
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0
COURT COSTS					0
TOTAL DISBURSEMENTS	317738.64				317738.64
NET CASH FLOW	1				
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	56700.14				56700.14

<sup>\*</sup>COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

THE POLLOWING OLD HOW INDO! DE DOM! LETED	
DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	317738.64
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	317738.64

<u>11-15793</u> 7/1 - 7/31

# STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date	
Gross Revenues	320074.12	320074.12	
Less: Returns and Allowances		Č	
Net Revenue	320074.12	320074.12	
COST OF GOODS SOLD		0	
Beginning Inventory		O O	
Add: Purchases		Ö	
Add: Cost of Labor		Ŏ	
Add: Other Costs (attach schedule)		Ö	
Less: Ending Inventory			
Cost of Goods Sold	173772.13	173772.13	
Gross Profit	146301.99	146301.99	
OPERATING EXPENSES	140301,93		
		0	
Advertising		0	
Auto and Truck Expense		0	
Bad Debts			
Contributions	4405.07	4435.07	
Employee Benefits Programs	4435.07	4435.07	
Insider Compensation* Board Member Fees		0	
Insurance		0	
Management Fees/Bonuses		0	
Office Expense	15494.01	15494.01	
Pension & Profit-Sharing Plans		O	
Repairs and Maintenance		0	
Rent and Lease Expense	41533.84	41533.84	
Salaries/Commissions/Fees	42082.34	42082.34	
Supplies	467.5	467.5	
Taxes - Payroll	3230.45	3230.45	
Taxes - Real Estate		0	
Taxes - Other		0	
Travel and Entertainment	685	685	
Utilities	7745.99	7745.99	
Other (attach schedule)		0	
Total Operating Expenses Before Depreciation	115674.2	115674.2	
Depreciation/Depletion/Amortization		0	
Net Profit(Loss) Before Other Income & Expenses	30627.79	30627.79	
OTHER INCOME AND EXPENSES		MONANCO E RECORDO DE PRESENTA PERSONA DE PERSONA DE CONTROL DE CONTROL CONTROL DE CONTRO	
Other Income (attach schedule)	2698.4	2698.4	
Interest Expense		0	
Other Expense (attach schedule)	368.4	368.4	
Net Profit (Loss) Before Reorganization Items	33694.59	33694.59	
REORGANIZATION ITEMS	***************************************		
Professional Fees		O	
U.S. Trustee Quarterly Fees		Ö	
Interest Earned on Accumulated Cash from Chapter 11 (see co	ontinuation sheet)	0	
Gain(Loss) from Sale of Equipment	The state of the s		
Other Reorganization Expenses (attach schedule)		0	
Total Reorganization Expenses			
Income Taxes		0	
Net Profit(Loss)		0	
* "Incider" is defined in 14 LLS C. Section 101/31)		MOD	

<sup>\* &</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

<u>11-15793</u> <u>7/1 - 7/31</u>

#### STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs	vencening and of their formulations and with a collective the coverage from coverage from	
	JAMES A SERVINAMAN DE CASAMENTA COMENTA COMENTA COMENTA COMENTA A CONTRACTOR COMENTA C	
Other Operational Expenses		
	ence in the second comments of the second comments of the second comments of the second comments of the second	AND AND THE STATE OF THE STATE
Other Income		EN MANAGER PROGRESS PROGRESS AND THE STATE OF PROGRESS AND THE STATE OF THE STATE O
Collection of Bad Debt	2698.4	
Other Expenses		THE RESIDENCE OF THE PROPERTY
Pre petition write off of AP item	368.4	ander de servicione de la company de la c La company de la company d
Other Reorganization Expenses		and the administrative of the Edward Modella Constitution of the Edward Constitution (Edward

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

MOR-3 9/04 The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations

	BOOK VALUE AT END OF	BOOK MALLIE ON
100	1 i	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	56700.14	
Restricted Cash and Cash Equivalents		
Accounts Receivable (Net)	324762.88	
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets- Intercompany		
TOTAL CURRENT ASSETS	381463.02	
PROPERTY AND EQUIPMENT		
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment	5170914.71	
Leasehold Improvements	621942.55	
Vehicles		
Less Accumulated Depreciation	-5792857.26	
TOTAL PROPERTY & EQUIPMENT	0	
OTHER ASSETS		
Loans to Insiders		
Other Assets (attach schedule)	50655015.52	
TOTAL OTHER ASSETS	50655015,52	
TOTAL ASSETS	51036478.54	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE	(Post-Petition)	
Accounts Payable	168047.78	
Taxes Payable (refer to)	168047.78	
Taxes Payable (refer to) Wages Payable	168047.78	
Taxes Payable (refer to) Wages Payable Notes Payable	168047.78	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment	168047.78	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments	168047.78	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees	168047.78	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals	168047.78 32635.38	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule)		
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule)	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition	32635.38 200683.16	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account	32635.38 200683.16 Petition)	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition	32635.38 200683.16 Petition)	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - Net Income Post-Petition Contributions (Distributions) (Draws)	32635.38 200683.16  Petition)  -52135819.6	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - Net Income	32635.38 200683.16  Petition)  -52135819.6	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - Net Income Post-Petition Contributions (Distributions) (Draws)	32635.38 200683.16  Petition)  -52135819.6  1662457.01 (attach schedule)	
Taxes Payable (refer to) Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - Net Income Post-Petition Contributions (Distributions) (Draws)	32635.38 200683.16  Petition)  -52135819.6  1662457.01 (attach schedule)	

<u>11-15793</u> 7/1 - 7/31

**BALANCE SHEET - continuation sheet** 

400	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS Other Current Assets	CURRENT REPORTING MONTH	PETITION DATE
Other Current Assets		
Other Assets	***************************************	
Security Deposits - Company	101000	
Security Deposits - Customers	-17263.28	
Due To/From LPHC	-50738752.24	
Due To/From Total	-50655015.52	
	20	VALUE
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities	CORREST REFORTING MONTH	PETITION DATE
		area e communicación de la
Adjustments to Owner Equity		- The State Control of the Sta
		Park

Postpetition Contributions (Distributions) (Draws)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

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 Case No.
 11-15793

 Reporting Period
 7/1 - 7/31

#### STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Pald	Check No. or EFT	Ending Tax Liability
Federal						
Income Tax Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
State and Local						
Income Tax Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes					***************************************	

#### SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	92086 09	13660.93				105747.02
Wages Payable						0
Taxes Payable						
Ront/Leases-Building		41533.84	20766.92			62300.76
Rent/Leases-Equipment						
Secured Debt/Adequate Protection Payments						0
Professional Fees						
Amounts Due to Insiders*						0
Other: Accrued Vacation						0
Other:						0
Total Postpetition Debts	92086 09	55194.77	20766.92	0	1	168047.78

Explain how and when the Debtor intends to pay any past-due post-petition debts.			

Case No.

11-15793 Reporting Period 7/1 - 7/31

# ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

ACCOUNTS RECEIVABLE RECONCILIATION	Amount
Total Accounts Receivable at the beginning of the reporting period	360255
+ Amounts billed during the period	320074.12
- Amounts collected during the period	302983
Total Accounts Receivable at the end of the reporting period	377346.12

Accounts Receivable Aging	Amount
0 - 30 days old	337699
31 - 60 days old	14367
61 - 90 days old	20722
91+ days old	4938
Total Accounts Receivable	377726
Amount considered uncollectible (Bad Debt)	-53099
Accounts Receivable (Net)	324627

MOR-6 9/04

# **UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS**

In re

Certifion dba Entersect

Case No.

11-15795

Reporting Period 7/1/-7/31

#### MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746) the are true and correct to the best of my knowledge and belief.  Signature of Debtor	nat this report and all attachments  9/20/11  Date
Signature of Joint Debtor	Date /20/11
Signature of Authorized Individual*  Faron MATAGH	Date (FO
Printed Name of Authorized Individual	Title of Authorized Individual

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# Certifion dba Entersect

Debtor

Case No. <u>11-15795</u>

Reporting Period

<u>7/1/-7/31</u>

# MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
Have any assets been sold or transferred outside the normal course of business		Х
this reporting period? If yes, provide an explanation below.		Х
2. Have any funds been disbursed from any account other than a debtor-in-possession		х
account this reporting period? If yes, provide an explanation below.		
3. Have any payments been made on pre-petition debt, other than payments in the normal		X
course to secured creditors or lessors? If yes, attach listing including date of payment,		
amount of payment, and name of payee.		
4. Have any payments been made to professionals? If yes, attach listing including date		x
of payment, amount of payment, and name of payee.	***************************************	
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
6. Have any payments been made to officers, insiders, shareholders, or relatives? If yes,		X
attach listing including date of payment, amount and reason for payment, and name of payee.		
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	Х	
Is the estate current on the payment of post-petition taxes?	х	
<ol> <li>Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below.</li> </ol>	х	
10. Is workers' compensation insurance in effect?	Х	
<ol> <li>Have all current insurance payments been made? Attach copies of all new and renewed insurance policies.</li> </ol>	х	
12. Are a plan and disclosure statement on file?		Х
13. Was there any post-petition borrowing during this reporting period?		Х
	1	

Case No. <u>11-15795</u> Reporting Period <u>7/1/-7/31</u>

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

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	Operational	Payroll	Tax	Other	Total
CASH BEGINNING @ 7/1	36133				36133
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE	113784				113784
LOANS AND ADVANCES	-,-,			74 7 4 74 5	0
SALE OF ASSETS					0
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)					0
TOTAL RECEIPTS	113784				113784
DISBURSEMENTS					la anticología
NET PAYROLL					0
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES		ļ			0
SECURED/RENTAL/LEASES					0
INSURANCE	***************************************	ļ			0
ADMINISTRATIVE	20360				20360
SELLING					0
OTHER (ATTACH LIST)					0
OWNER DRAW *					0 0
TRANSFERS (TO DIP ACCTS)	19452				19452
					0
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0
COURT COSTS					0
TOTAL DISBURSEMENTS	39812	and the state of t	ng paggang panggang bang a gargang na mahaman		39812
NET CASH FLOW					
(RECEIPTS LESS DISBURSEMENTS)				<u> </u>	0
CASH - END OF MONTH	110105				110105

<sup>\*</sup>COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	39812
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	19452
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	20360

<u>11-15795</u> <u>7/1/-7/31</u>

# STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

when it is realized and expenses when they are incurred, regardless on REVENUES	Month	Gumulative Filing to Date
Gross Revenues	97621	193301
Less: Returns and Allowances		0
Net Revenue	97621	193301
COST OF GOODS SOLD		0
Beginning Inventory	0	Ō
Add: Purchases	17003	18224
Add: Cost of Labor		0
Add: Other Costs (attach schedule)	-	0
Less: Ending Inventory		
Cost of Goods Sold	17003	18224
Gross Profit	80618	175077
OPERATING EXPENSES		0
Advertising		<u></u>
Auto and Truck Expense		Ö
Bad Debts		
Contributions		O
Employee Benefits Programs		
Insider Compensation*		Ö
Insurance		Ö
Management Fees/Bonuses		Č
Office Expense	2492	2992
Pension & Profit-Sharing Plans	2-132	2932
Repairs and Maintenance		
Rent and Lease Expense	1072	1072
Salaries/Commissions/Fees	11544	15495
Supplies Supplies	110-7	10400
Taxes - Payroll	789	1072
Taxes - Real Estate	709	1072
Taxes - Other		Ö
Travel and Entertainment		
Utilities		
Other (attach schedule)		<del>-</del>
Total Operating Expenses Before Depreciation	15897	20631
Depreciation/Depletion/Amortization	13037	2003
Net Profit(Loss) Before Other Income & Expenses	6472Ĭ	154446
OTHER INCOME AND EXPENSES	37,21	10 : 7 : 10
Other Income (attach schedule)		
Interest Expense	50	50
Other Expense (attach schedule)	50	.5u
Net Profit (Loss) Before Reorganization Items		45 4717
REORGANIZATION ITEMS	64671	154396
A STATE OF THE PROPERTY OF THE		
Professional Fees		<u> </u>
U.S. Trustee Quarterly Fees		
Interest Earned on Accumulated Cash from Chapter 11 (see	continuation sneet)	<u> </u>
Gain(Loss) from Sale of Equipment		<u> </u>
Other Reorganization Expenses (attach schedule)		:·
Total Reorganization Expenses		
Income Taxes	04074	) ************************************
Net Profit(Loss)  * "Insider" is defined in 11 H.S.C. Section 101(31)	64671	154396 MOR-3

<sup>\* &</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Certifion dba Entersect Debtor Case No. Reporting Period BALANCE SHEET <u>11-15795</u> <u>7/1/-7/31</u>

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS	CURRENT REPORTING MONTH	PETITION DATE
CURRENT ASSETS		
Unrestricted Cash and Equivalents	110105	
Restricted Cash and Cash Equivalents		
Accounts Receivable (Net)	184403	
Notes Receivable		
Inventories		
Prepaid Expenses		
Professional Retainers		
Other Current Assets (attach schedule)	0	
TOTAL CURRENT ASSETS		
PROPERTY AND EQUIPMENT	294508	
Real Property and Improvements		
Machinery and Equipment		
Furniture, Fixtures and Office Equipment	39284	
Leasehold improvements		
Vehicles		
Less Accumulated Depreciation	-39284	
TOTAL PROPERTY & EQUIPMENT	-59264	
OTHER ASSETS	0	
Loans to Insiders	1	
Other Assets (attach schedule)	-478051	
TOTAL OTHER ASSETS	-478051	
TOTAL ASSETS	-183543	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE		
Accounts Payable	1410	
Taxes Payable (refer to)		
Wages Payable	10437	
Notes Payable	10101	:
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees		
•		
Amounts Due to Insiders	476764	
Other Postpetition Liabilities (attach schedule)	175754	
TOTAL POST-PETITION LIABILITIES	187601	
LIABILITIES SUBJECT TO COMPROMISE (Pre	-Petition)	
Secured Debt		
Priority Debt		
Unsecured Debt		
TOTAL PRE-PETITION LIABILITIES		
•		and the second s
TOTAL LIABILITIES	1.1.4.00	
OWNER EQUITY		
Capital Stock		
Additional Paid-In Capital		
Partners' Capital Account	: 25.25	- V
Owner's Equity Account		
Retained Earnings - Pre-Petition	-525540	
Retained Earnings - Pre-Petition	154396	
	104390	
Adjustments to Owner Equity (attach schedule)	\(\(\lambda\)	
Post-Petition Contributions (Distributions) (Draws		
Net Owner Equity	-371144	
TOTAL LIABILITIES AND OWNERS' EQUITY	-183543	
Insider is defined in 11 U.S.C. Section 101(31)		MOR-4

Certifion dba Entersect Debtor

Case No. Reporting Period <u>11-15795</u> <u>7/1/-7/31</u>

# **BALANCE SHEET - continuation sheet**

ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
_		
Other Assets		
Due to LPHC	-478051	
LIABILITIES AND OWNER EQUITY Other Postpetition Liabilities	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Deferred Revenue	175754	
Adjustments to Owner Equity		
Postpetition Contributions (Distributions) (Draws	#EV 4969   4960   4960   4960   4960   4960   1011	MOD

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4 9/04 Certifion dba Entersect Debtor

Case No.

11-15795

Reporting Period 7/1/-7/31

#### STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Pald	Check No. or EFT	Ending Tax Liability
Federal						
Income Tax Withholding						
F1CA-Employee						
FICA-Employer						
Unemployment						
Income						
Olher:						
Total Federal Taxes						
State and Local	69618					
Income Tax Wilhholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes	o					C

#### SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

Number of Days Past Due						
	Current	0-30	31-80	61-90	Over 90	Total
Accounts Payable	1409	0				1409
Wages Payable	10437	0				10437
Taxes Payable						0
Rent/Leases-Building						٥
Rent/Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees						0
Amounts Due to Insiders*						0
Other:						0
Other:						C
Total Postpetition Debts	11846	o	٥		٥	11845

Explain how and when the Debter intends to pay any past-due post-petition debts.					

<sup>&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No.

<u>11-15795</u> Reporting Period 7/1/-7/31

### **ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

ACCOUNTS RECEIVABLE RECONCILIATION	Amount
Total Accounts Receivable at the beginning of the reporting period	218566
+ Amounts billed during the period	97621
- Amounts collected during the period	113784
Total Accounts Receivable at the end of the reporting period	202403

Accounts Receivable Aging	Amount
0 - 30 days old	134615
31 - 60 days old	9936
61 - 90 days old	5817
91+ days old	52035
Total Accounts Receivable	202403
Amount considered uncollectible (Bad Debt)	18000
Accounts Receivable (Net)	184403

MOR-6 9/04

# UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re <u>Employment Screening Profiles</u>

Case No.

<u>11-15797</u>

Reporting Period 7/1-7/31

#### **MONTHLY OPERATING REPORT**

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals		YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables		YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section	
are true and correct to the best of my knowledge and	d belief.
Juny /////	<u> </u>
Signature of Debtor	Daţé /
Signature of Joint Debtor	Date /
man Musus	9/20/11
Signature of Authorized Individual*	Date
skion Matuatt	
Printed Name of Authorized Individual	Title of Authorized Individual

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# **Employment Screening Profiles**

Debtor

Case No. 11-15797
Reporting
Period 7/1-7/31

# MONTHLY REPORTING QUESTIONNAIRE

Must be completed each month	Yes	No
1. Have any assets been sold or transferred outside the normal course of business		Х
this reporting period? If yes, provide an explanation below.	Angel 14 14 14 14 14 14 14 14 14 14 14 14 14	the control of the co
2. Have any funds been disbursed from any account other than a debtor-in-possession		Х
account this reporting period? If yes, provide an explanation below.	2 1 C 1 P 1 P 1 P 1 P 1 P 1 P 1 P 1 P 1 P	
Have any payments been made on pre-petition debt, other than payments in the normal course to secured creditors or lessors? If yes, attach listing including date of payment,	1	<b>X</b>
amount of payment, and name of payee.		
4. Have any payments been made to professionals? If yes, attach listing including date		X
of payment, amount of payment, and name of payee.	And the state of t	
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?		
<ol><li>Have any payments been made to officers, insiders, shareholders, or relatives? If yes,</li></ol>		X
attach listing including date of payment, amount and reason for payment, and name of payee.		eringka, i wakana ami'i masana kumana aman ka
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.	X	
8. Is the estate current on the payment of post-petition taxes?	Х	
<ol> <li>Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below.</li> </ol>	X	
10. Is workers' compensation insurance in effect?	Х	
11. Have all current insurance payments been made? Attach copies of all new and renewed insurance policies.	Х	
12. Are a plan and disclosure statement on file?		Х
13. Was there any post-petition borrowing during this reporting period?		X

Case No.

Reporting Period 7/1-7/31

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page. A bank reconciliation must be attached for each account.

	BANK ACCOUNTS				
	Operational	Payroll	Tax	Other	Total
CASH BEGINNING OF MONTH	19066				19066
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE	68873				68873
LOANS AND ADVANCES		inannin inini	************		
SALE OF ASSETS					0
OTHER (ATTACH LIST)			İ		o
TRANSFERS (FROM DIP ACCTS)					ō
TOTAL RECEIPTS	68873				68873
DISBURSEMENTS					
NET PAYROLL	The second secon	100000000000000000000000000000000000000	And the second s	Animalis i Soziali Animalia Prisidenti Animalia I Nasia 180 Sarah Mata Si II	o
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES					0
INSURANCE					0
ADMINISTRATIVE	38226				38226
SELLING					0
OTHER (ATTACH LIST)	0				0
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)	1489		-		1489
100107	1403		<del> </del>		1409
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					Ö
COURT COSTS					0
TOTAL DISBURSEMENTS	39715				39715
NET CASH FLOW				Secretary of the soul from the control of the contr	
(RECEIPTS LESS DISBURSEMENTS)					
CASH - END OF MONTH	48224				48224

<sup>\*</sup>COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	39715
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	1489
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	0
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	38226

7/1-7/31

# STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.  Cumulative					
REVENUES	Month	Filing to Date			
Gross Revenues	45996	113836			
Less: Returns and Allowances		C			
Net Revenue	45996	113836			
COST OF GOODS SOLD		C			
Beginning Inventory		C			
Add: Purchases	38811	56165			
Add: Cost of Labor	5833	8533			
Add: Other Costs (attach schedule)		C			
Less: Ending Inventory		C			
	44644	64698			
Gross Profit	1352	49138			
OPERATING EXPENSES		C			
Advertising					
Auto and Truck Expense		C			
Bad Debts					
Contributions		Ö			
Employee Benefits Programs		0			
Insider Compensation*		Ō			
Insurance					
Management Fees/Bonuses					
Office Expense	2382	3485			
Pension & Profit-Sharing Plans		0,00			
Repairs and Maintenance		Ŏ			
Rent and Lease Expense	2511	2850			
Salaries/Commissions/Fees	370	5048			
Supplies	0	110			
Taxes - Payroll	37	385			
Taxes - Real Estate	<u> </u>	000			
Taxes - Other		0			
Travel and Entertainment		Ŏ			
Utilities	·				
Other (attach schedule)					
Total Operating Expenses Before Depreciation	5300	11878			
Depreciation/Depletion/Amortization	1021	3063			
Net Profit(Loss) Before Other Income & Expenses	-4969	3003 34197			
OTHER INCOME AND EXPENSES	.000	01107			
Other Income (attach schedule)		<u> </u>			
Interest Expense					
Other Expense (attach schedule)		0			
Net Profit (Loss) Before Reorganization Items	4969				
REORGANIZATION ITEMS	-4969	34197			
Professional Fees	· ·				
U.S. Trustee Quarterly Fees		0			
		0			
Interest Earned on Accumulated Cash from Chapter 11 (see continuat	ion sheet)	0			
Gain(Loss) from Sale of Equipment		0			
Other Reorganization Expenses (attach schedule)		0			
Total Reorganization Expenses		0			
Income Taxes		. 0			
Net Profit(Loss)  * "Insider" is defined in 11 U.S.C. Section 101(31)	-4969	34197			

\* "Insider" is defined in 11 U.S.C. Section 101(31).

MOR-3

**Employment Screening Profiles** Debtor

Case No. Reporting Period BALANCE SHEET 11-15797 7/1-7/31

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

CURRENT ASSETS	ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Restricted Cash and Cash Equivalents Accounts Receivable (Notes Receivable (Inventories   106476   106			
Accounts Receivable (Net) Notes Receivable Inventories Prepated Expenses Professional Retainers Other Current Assets (attach schedule) TOTAL CURRENT ASSETS REOPERTY AND EQUIPMENT Real Property and Improvements Machinery and Equipment Furniture, Fixtures and Office Equipment Leasshold Improvements Vehicles Leass Accountated Depreciation TOTAL PROPERTY & EQUIPMENT 21438 United States United States United States Loans to Insiders United Assets States State		48224	
Notes Receivable Inventories   Prepaid Expenses   Prepaid Expenses   Prepaid Expenses   Prepaid Expenses   Prepaid Expenses   Professional Retainers   Other Current Assets (attach schedule)   TOTAL CURRENT ASSETS   154700   PROPERTY AND EQUIPMENT   Real Property and Improvements   Machinery and Equipment   A0837   Leasehold Improvements   Machinery and Equipment   A0837   Leasehold Improvements   A0837   Leasehold Improvement			
Inventories   Propesid Expenses   Professional Retainers   Professional Profess		106476	
Prepaid Expenses Professional Retainers Other Current Assets (attach schedule) TOTAL CURRENT ASSETS 154700 PROPERTY: AND EQUIPMENT: Real Property and Improvements Machinery and Equipment Lessehold Improvements Machinery and Equipment Lessehold Improvements Vehicles Less Accumulated Depreciation TOTAL PORTERTY & EQUIPMENT TOTAL PROPERTY & EQUIPMENT OTTAL PROPERTY & EQUIPMENT ACCOUNTS Payable LIABILITIES NOT SUBJECT TO COMPROMISE Post-Patinon (Fig. 1) Taxes Payable (refer to) Wages Payable Notes Payable Rent / Lesses - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PITTION LIABILITIES OTTAL POST-PITTION LIABILITIES  TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES AND OWNERS' EQUITY  September 15 defined in 11 U.S.C. Section 101(31)  MOR4  SIGNA  SIGNA  MOR4  SOUNT			
Professional Retainers Other Current Assets (attach schedule) TOTAL CURRENT ASSETS PROPERTY AND EQUIPMENT Real Property and Improvements Machinery and Equipment Furniture, Fixtures and Office Equipment Leasehold Improvements Vehicles Leasehold Improvements Vehicles Lease Accountable Depreciation TOTAL PROPERTY & EQUIPMENT 21438 OTHER ASSETS Loans to Insiders Other Assets (attach schedule) TOTAL ASSETS  LOANS (attach schedule) TOTAL ASSETS  LOANS (attach Schedule) LIABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY LIABILITIES AND SUBJECT TO COMPROMISE (Post-Patition) Accounts Payable Lases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Post-Patition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pro-Patition Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pro-Patition Adjustments to Owner Equity (attach schedule) Post-Patition Contributions (Distributions) (Draws) Adjustments to Owner Equity (attach schedule) Net Owner Equity TOTAL LIABILITIES  TOTAL LIABILITIES AND OWNERS' EQUITY Secured Debt TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Additional Paid-In Capital Partners' Capital Account Owner's Equity (attach schedule) Net Owner Equity Insider is defined in 11 U.S.C. Section 101(31)  MOR4  9/04			
Other Current Assets (attach schedule)  PROPERTY AND EQUIPMENT: Real Property and Improvements Machinery and Equipment Leasehold Improvements Machinery and Equipment Leasehold Improvements Vehicles Less Accumulated Depreciation 7/07AL PROPERTY & EQUIPMENT 7/07AL ASSETS Loans to Insiders 100K VALUE AT END OF LABILITIES AND OWNER EQUITY LABILITIES LABILITIES AND OWNERS EQUITY LABILITIES LABILITIES LABILITIES AND OWNERS EQUITY LABILITIES LABILITIES LABILITIES AND OWNERS EQUITY LABILITIES LABILITIES LABILITIES AND OWNERS EQUITY	Professional Retainers	· .	
TOTAL CURRENT ASSETS   154700	Other Current Assets (attach schedule)		
RROPERTY AND EQUIPMENT Real Property and Improvements Machinery and Equipment Lessehold improvements Vehicles Less Accumulated Depreciation 107AL PROPERTY & EQUIPMENT 107AL PROPERTY & EQUIPMENT 107AL PROSEDER STS Loans to Insiders 104		154700	
Machinery and Equipment Leasehold Improvements Vehicles Less Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT OTHER ASSETS Loans to Insiders Other Assets (attach schedule) TOTAL PROPERTY & EQUIPMENT TOTAL ASSETS  Loans to Insiders TOTAL ASSETS  LABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES AND OWNER EQUITY  LIABILITIES OWNER EQUITY  LIABILITIES OWNER EQUITY  LIABILITIES OWNER EQUITY  Capital Stock Additional Paid-In Capital  Partner's Capital Account  Owner's Equity Account  Retained Earnings - Pre-Petition  Adjustments to Owner Equity (attach schedule)  Post-Petition Contributions (Distributions) (Drawe)  Net Owner Equity  LIABILITIES AND OWNER'S EQUITY  TOTAL LIABILITIES AND OWNER'S EQUITY  FOOTAL LIABILITIES AND OWNER'S EQUITY  TOTAL			
Furniture, Fixtures and Office Equipment Leasehold Improvements Vehicles Less Accumulated Depreciation TOTAL PROPERTY & EQUIPMENT OTHER ASSETS  Other Assets (attain schedule) Other Assets (attain schedule) Other Assets TOTAL ASSETS  BOOK VALUE AT END OF LIABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Petition) Total Order of the Company of t		7000 - 01 million of the 1000 feet and 1000	
Leasehold Improvements Vehicles Less Accumulated Depreciation OTAL PROPERTY & EQUIPMENT OTAL PROPERTY & EQUIPMENT OTAL PROPERTY & EQUIPMENT OTAL PROPERTY & EQUIPMENT OTAL ASSETS Loans to Insiders OTHER ASSETS  LOANS TO Insiders OTHER ASSETS  100			
Vehicles Less Accumulated Depreciation 70 TAL PROPERTY & EQUIPMENT 21438  OTHER ASSETS Charles (attach schedule) Charles (attach schedule) CITAL OTHER ASSETS CITAL ASSETS CITAL ASSETS CITAL ASSETS CONCRETE S C		40837	
Less Accumulated Depreciation OTAL PROPERTY & EQUIPMENT OTHER ASSETS Loans to Insiders Other Assets (stach schedule) OTHER ASSETS  LOAD THER ASSETS  A46784 TOTAL OTHER ASSETS  A36784 TOTAL ASSETS  BOOK VALUE AT END OF ELABILITIES AND OWNER EQUITY CURRENT REPORTING MONTH LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Pelition)  Accounts Payable Taxes Payable (refer to) Wages Payable Notes Pa			
TOTAL PROPERTY & EQUIPMENT OTHER ASSETS Loans to Insiders Other Assets (attach schedule) TOTAL OTHER ASSETS TOTAL ASSETS  BOOK VALUE AT SECULIA TOTAL ASSETS  BOOK VALUE AT SECULIA TURNET REPORTING MONTH LIABILITIES AND OWNER FOUTY CURRENT REPORTING MONTH LIABILITIES NOT SUBJECT TO COMPROMISE (POST-PBIRIO)) Accounts Payable Taxes Payable (refer to) Wages Payable Secured Debt Indiany/Equipment Secu			
OTHER ASSETS Cither Assets (attach schedule) OTHER ASSETS	Less Accumulated Depreciation		
Loans to Insiders Other Assets (attach schedule) Other Assets (attach schedule) TOTAL OTHER ASSETS S22922  BOOK VALUE AT END OF CURRENT REPORTING MONTH LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Patricon) Accounts Payable Taxes Payable (refer to) Wages Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Post-Patritrion Liabilitries Unsecured Debt TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Pre-Petition Adjustments to Owner Equity (attach schedule) Not Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY TOTAL LIABILITIES AND OWNERS' EQUITY Social Sedined in 11 U.S.C. Section 101(31)  MOR-4 904	TOTAL PROPERTY & EQUIPMENT		
Other Assets (attach schedule) TOTAL ASSETS TOTAL ASSETS TOTAL ASSETS S22922  BOOK VALUE AT END OF CURRENT REPORTING MONTH PETITION DATE LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Petition) Accounts Payable Taxes Payable (refer to) Wages Payable Notes Payable Not		T	
TOTAL OTHER ASSETS TOTAL ASSETS BOOK VALUE AT END OF LIABILITIES AND OWNER EQUITY CURRENT REPORTING MONTH PETITION DATE LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Petition) Accounts Payable Taxes Payable (refer to) Wages Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Petaners' Capital Retained Earnings - Pre-Petition Metained Earnings - Pre-Petition Metained Earnings - Pre-Petition Adjustments to Owner Equity (attach schedule) Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY 522922 Insider is defined in 11 U.S.C. Section 101(31)  MOR.4		0.000	
LIABILITIES AND OWNER EQUITY LIABILITIES AND OWNERS (Post-Petition)  BOOK VALUE AT END OF CURRENT REPORTING MONTH LIABILITIES (Post-Petition)  BOOK VALUE AT END OF CURRENT REPORTING MONTH LIABILITIES (Post-Petition) LIABILITIES AND OWNER EQUITY LIABILITIES LIAB		<u> </u>	
LIABILITIES AND OWNER EQUITY LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Petition) Accounts Payable (refer to) Wages Payable (refer to) Wages Payable (Post-Petition) Rent / Leases - Building/Equipment (Post-Petition) Secured Debt / Adequate Protection Payments (Professional Fees (Post-Petition)) Accounts Due to Insiders (Other Post-Petition) TOTAL POST-PETITION LIABILITIES (Professional Fees (Professi			
LABILITIES AND OWNER EQUITY  Accounts Payable Taxes Payable (refer to)  Wages Payable (refer to)  Wages Payable Notes Pa	<u> </u>	522922	
LABILITIES AND OWNER EQUITY  Accounts Payable Taxes Payable (refer to)  Wages Payable (refer to)  Wages Payable Notes Pa		EINOVOYMULE ASTRENDAGE	PIONOVAVATEIEM N
LIABILITIES NOT SUBJECT TO COMPROMISE (Post-Petition) Accounts Payable Taxes Payable (refer to) Wages Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Unsecured Debt Unsecured Debt TOTAL PARE-PETITION LIABILITIES Unsecured Debt TOTAL PARE-PETITION LIABILITIES  OWNER EQUITY Capital Stock Additional Paic-In Capital Partners' Capital Account Owner's Equity Account Cowner's Equity Account Retained Earnings - Pre-Petition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity Source is defined in 11 U.S.C. Section 101(31) MOR-4 9/04	LIABILITIES AND OWNER FOURTY		
Accounts Payable Taxes Payable (refer to) Wages Payable Notes Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES ITABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt TOTAL LIABILITIES  TOTAL LIABILITIES  TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Per-Petition Retained Earnings - Per-Petition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity Source is a femily (attach schedule) Net Owner Equity Insider is defined in 11 U.S.C. Section 101(31) MOR-4 9/04		(Past-Petition)	FEITING BAIL
Taxes Payable (refer to)  Wages Payable Notes Payable Rent / Leases - Building/Equipment Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES UISBUECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY Source And Source Section 101(31) Source And Source Section 101(31) MORA-4 9/04			
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Secured Debt / Adequate Protection Payments Professional Fees Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES 19309 LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  TOTAL LIABILITIES  TOTAL LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity  TOTAL LIABILITIES AND OWNERS' EQUITY 522922 Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04	Notes Payable		
Professional Fees Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Polition) Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Retained Earnings - Postpetition Retained Earnings - Postpetition Post-Petition Contributions (Distributions) (Draws) Net Owner Equity  TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4  MOR-4			
Amounts Due to Insiders Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-in Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Prespetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04			\
Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES  LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition) Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-in Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule)  Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY - 522922 Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04		F-18	
TOTAL POST-PETITION LIABILITIES  LIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)  Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity  TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04			* · · · ·
EIABILITIES SUBJECT TO COMPROMISE (Pre-Petition)  Secured Debt Priority Debt Unsecured Debt  TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY  Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity  TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04			
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Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity  TOTAL LIABILITIES AND OWNERS' EQUITY - 522922 Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04		Petition)	
Unsecured Debt TOTAL PRE-PETITION LIABILITIES  TOTAL LIABILITIES  OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity  TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4			
TOTAL LIABILITIES  DOWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  TOTAL Section 101(31)  MOR-4 9/04			
TOTAL LIABILITIES  OWNER EQUITY  Capital Stock Additional Paid-In Capital  Partners' Capital Account  Owner's Equity Account  Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule)  Post-Petition Contributions (Distributions) (Draws) (attach schedule)  Net Owner Equity  TOTAL LIABILITIES AND OWNERS' EQUITY  Total Insider is defined in 11 U.S.C. Section 101(31)  MOR-4  9/04			
OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04	TOTAL FILE-FETTION LIABILITIES		
OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04	TOTAL LIABILITIES		
Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity TOTAL LIABILITIES AND OWNERS' EQUITY Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04			
Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition 469415 Retained Earnings - Postpetition 34198 Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity 503613  TOTAL LIABILITIES AND OWNERS' EQUITY - 522922 Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04	The state of the s		
Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition 469415 Retained Earnings - Postpetition 34198 Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity 503613  TOTAL LIABILITIES AND OWNERS' EQUITY 522922 Insider is defined in 11 U.S.C. Section 101(31)  MOR-4			
Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity (attach schedule) Post-Petition Contributions (Distributions) (Draws) (attach schedule) Net Owner Equity 503613  TOTAL LIABILITIES AND OWNERS' EQUITY 1522922 Insider is defined in 11 U.S.C. Section 101(31) MOR-4 9/04			
Retained Earnings - Postpetition 34198  Adjustments to Owner Equity (attach schedule)  Post-Petition Contributions (Distributions) (Draws) (attach schedule)  Net Owner Equity 503613  TOTAL LIABILITIES AND OWNERS' EQUITY 522922  Insider is defined in 11 U.S.C. Section 101(31)  MOR-4  9/04	Owner's Equity Account		
Retained Earnings - Postpetition 34198  Adjustments to Owner Equity (attach schedule)  Post-Petition Contributions (Distributions) (Draws) (attach schedule)  Net Owner Equity 503613  TOTAL LIABILITIES AND OWNERS' EQUITY 522922  Insider is defined in 11 U.S.C. Section 101(31) MOR-4  9/04		469415	
Post-Petition Contributions (Distributions) (Draws) (attach schedule)  Net Owner Equity 503613  TOTAL LIABILITIES AND OWNERS' EQUITY 522922  Insider is defined in 11 U.S.C. Section 101(31) MOR-4  9/04		***************************************	
Net Owner Equity 503613  TOTAL LIABILITIES AND OWNERS' EQUITY 522922  Insider is defined in 11 U.S.C. Section 101(31) MOR-4 9/04	Adjustments to Owner Equity (attach schedule)		
TOTAL LIABILITIES AND OWNERS' EQUITY - 522922 Insider is defined in 11 U.S.C. Section 101(31)  MOR-4 9/04		(attach schedule)	
TOTAL LIABILITIES AND OWNERS' EQUITY - 522922  Insider is defined in 11 U.S.C. Section 101(31) MOR-4 9/04	Net Owner Equity		
Insider is defined in 11 U.S.C. Section 101(31)  MOR-4  9/04	TOTAL LIABILITIES AND CHARGE STATE		
9/04,		- 522922	
	maider is defined in TT 0.5.C. Section 101(31)	The second second	
			9/04;
		<del></del>	•
			2

#### **Employment Screening Profiles** Debtor

Case No. Reporting Period

#### **BALANCE SHEET - continuation sheet**

AND THE PROPERTY AND ADDRESS OF THE PROPERTY ADDRESS OF THE PROPER	10E Office   Outside Grant College	
ASSETS	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Other Assets		
Goodwill	998413	
Due to LPHC	-651628	
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities	OGARCIA REI OKTING MONTAT	FEITIONDATE
Administration of the second		
Adjustments to Owner Equity		
- Prince de		
ostpetition Contributions (Distributions) (Draw	3)	
		MOD

Restricted Cash: cash that is restricted for a specific use and not available to fund operations.

Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4

9/04

Case No.

<u>11-15797</u> Reporting Period 7/1-7/31

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning	Amount				Ending
	Tax	Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Tax Liablility
Federal .					Albandra Andrewski (1980)	
Income Tax Withholding						
FICA-Employee						
FICA-Employer						
Unamployment						
Income						
Other:						
Total Federal Taxes						
State and Local						
Income Tax Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes						0

#### SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

	Number of Days Past Due					
	Current	0-30	31,60	61-90	Over 90	Total
Accounts Payable	11890	1525				13415
Wages Payable	2826	C				2826
Taxes Payable						Q
Rent/Leases-Building						0
Rent/Leases-Equipment						O
Secured Debt/Adaquate Protection Payments						
Professional Fees						٥
Amounts Due to Insiders*						o
Other: Accrued Vacation	3068	0				16241
Other:						٥
Total Postpetition Debts	17784	1525				19309

Explain how and when the Debter Intends to pay any past-due post-petition debts.		•
explain flow and when also beginn illiands to pay any past-que post-petition debts.		•
		-
*"Insider" is defined in 11 U.S.C. Section 101(31).	<del>-</del>	MOR
, ,	and the second second	9/0
	· · · · · · · · · · · · · · · · · · ·	

Case No.

11-15797

Reporting Period 7/1-7/31

# **ACCOUNTS RECEIVABLE RECONCILIATION AND AGING**

ACCOUNTS RECEIVABLE RECONCILIATION	Amount
Total Accounts Receivable at the beginning of the reporting period	184352
+ Amounts billed during the period	45996
- Amounts collected during the period	68873
Total Accounts Receivable at the end of the reporting period	161475

Accounts Receivable Aging	Amount
0 - 30 days old	107346
31 - 60 days old	-5185
61 - 90 days old	5634
91+ days old	53680
Total Accounts Receivable	161475
Amount considered uncollectible (Bad Debt)	55000
Accounts Receivable (Net)	106475

MOR-6 9/04

# UNITED STATES BANKRUPTCY COURT **DISTRICT OF MASSACHUSETTS**

In re Worldwide Information Case No.

11-15798

Reporting Period 7/1 - 7/31

#### MONTHLY OPERATING REPORT

Complete and submit to the United States Trustee within 15 days after end of month

Submit copy of report to any official committee appointed in the case

REQUIRED DOCUMENTS	Form No.	Document Attached	Explanation Attached
Monthly Reporting Questionnaire	MOR-1	YES	
Schedule of Cash Receipts and Disbursements	MOR-2	YES	
Copies of Debtor's Bank Reconciliations		YES	
Copies of Debtor's Bank Statements		YES	
Copies of Cash Disbursements Journals	:	YES	
Statement of Operations	MOR-3	YES	
Balance Sheet	MOR-4	YES	
Schedule of Post-Petition Liabilities	MOR-5	YES	
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables	·	YES	
Accounts Receivable Reconciliation and Aging	MOR-6	YES	

I declare under penalty of perjury (28 U.S.C. Section 1746	
are true and correct to the best of my knowledge and belie	ef.
Pen MAR	<u>7/20/1/</u>
Signature of Debtor	Date /
Signature of Joint Debtor	Date
in MUL	9/20/11
Signature of Authorized Individual*	Date
KRION MStagt	CFO
Pripted Name of Authorized Individual	Title of Authorized Individual

\*Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# Worldwide Information

Debtor

Case No. <u>11-15798</u> Reporting

Period

<u>7/1 - 7/31</u>

# MONTHLY REPORTING QUESTIONNAIRE

must be completed each month		162	140
1. Have any assets been sold or transferred outside the normal course of business			X
this reporting period? If yes, provide an explanation below.			X
2. Have any funds been disbursed from any account other than a debtor-in-possession			х
account this reporting period? If yes, provide an explanation below.			
3. Have any payments been made on pre-petition debt, other than payments in the normal			X
course to secured creditors or lessors? If yes, attach listing including date of payment,			
amount of payment, and name of payee.			WCC:WWCisothiomaconaecamoacac
4. Have any payments been made to professionals? If yes, attach listing including date			х
of payment, amount of payment, and name of payee.			
5. If the answer to question 3 and/or 4 is yes, were all such payments approved by the Court?			
6. Have any payments been made to officers, insiders, shareholders, or relatives? If yes,			Х
attach listing including date of payment, amount and reason for payment, and name of payee.			***************************************
7. Have all postpetition tax returns been timely filed? If no, provide an explanation below.		х	
8. Is the estate current on the payment of post-petition taxes?		Х	
<ol> <li>Is the estate insured for the replacement cost of assets and for general liability? If no, provide an explanation below.</li> </ol>		X	
10. Is workers' compensation insurance in effect?		Х	
<ol> <li>Have all current insurance payments been made? Attach copies of all new and renewed insurance policies.</li> </ol>		Х	
12. Are a plan and disclosure statement on file?			х
13. Was there any post-petition borrowing during this reporting period?			х

Case No. <u>11-15798</u> Reporting Period <u>7/1 - 7/31</u>

#### SCHEDULE OF CASH RECEIPTS AND DISBURSEMENTS

Amounts reported should be per the debtor's books, not the bank statement. The beginning cash should be the ending cash from the prior month or, if this is the first report, the amount should be the balance on the date the petition was filed. Attach copies of the bank statements and the cash disbursements journal. The total disbursements listed in the disbursements journal must equal the total disbursements reported on this page.

A bank reconciliation must be attached for each account.

			BANK ACC	DUNTS	
35	Operational	Payroll	Тах	Other	Total
CASH BEGINNING @ 7/1	5101.42				5101.42
RECEIPTS					
CASH SALES					0
ACCOUNTS RECEIVABLE	16968.96				16968.96
LOANS AND ADVANCES					0
SALE OF ASSETS					0
OTHER (ATTACH LIST)					0
TRANSFERS (FROM DIP ACCTS)	3515.96				3515.96
TOTAL RECEIPTS	20484.92				20484.92
DISBURSEMENTS					
NET PAYROLL					O
PAYROLL TAXES					0
SALES, USE & OTHER TAXES					0
INVENTORY PURCHASES					0
SECURED/RENTAL/LEASES				·	0
INSURANCE					0
ADMINISTRATIVE					0
SELLING					0
OTHER (ATTACH LIST)	9222.7				9222.7
OWNER DRAW *					0
TRANSFERS (TO DIP ACCTS)					0
TRANSPERS (TO DIF ACCTS)					0
PROFESSIONAL FEES					0
U.S. TRUSTEE QUARTERLY FEES					0
COURT COSTS					Ō
TOTAL DISBURSEMENTS	9222.7				9222.7
NET CASH FLOW					
(RECEIPTS LESS DISBURSEMENTS)					0
CASH - END OF MONTH	16363.64				16363.64

<sup>\*</sup>COMPENSATION TO SOLE PROPRIETORS FOR SERVICES RENDERED TO BANKRUPTCY ESTATE

#### THE FOLLOWING SECTION MUST BE COMPLETED

DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES:	
TOTAL DISBURSEMENTS	9222.7
LESS: TRANSFERS TO DEBTOR IN POSSESSION ACCOUNTS	0
PLUS: ESTATE DISBURSEMENTS MADE BY OUTSIDE SOURCES (i.e. from escrow accounts)	\$
TOTAL DISBURSEMENTS FOR CALCULATING U.S. TRUSTEE QUARTERLY FEES	9222.7

7/1 - 7/31

# STATEMENT OF OPERATIONS

(Income Statement)

The Statement of Operations is to be prepared on an accrual basis. The accrual basis of accounting recognizes revenue when it is realized and expenses when they are incurred, regardless of when cash is actually received or paid.

REVENUES	Month	Cumulative Filing to Date
Gross Revenues ,	49502	49502
Less: Returns and Allowances		Ö
Net Revenue	49502	49502
COST OF GOODS SOLD		C
Beginning Inventory	ol	
Add: Purchases	8539.16	8539.16
Add: Cost of Labor	12874.09	12874.09
Add: Other Costs (attach schedule)	251.95	251.95
Less: Ending Inventory		
Cost of Goods Sold	21665.2	21665.2
Gross Profit	27836.8	27836.8
OPERATING EXPENSES		0
Advertising		Ŏ
Auto and Truck Expense		Ö
Bad Debts		C
Contributions		Ö
Employee Benefits Programs		O
Insider Compensation*		0
Insurance		Ö
Management Fees/Bonuses		0
Office Expense	448.09	448.09
Pension & Profit-Sharing Plans	170.00	0.55
Repairs and Maintenance		0
Rent and Lease Expense		0
Salaries/Commissions/Fees	4033.57	4033.57
Supplies	4000.07	1000.07
Taxes - Payroll	274.72	274.72
Taxes - Real Estate		0
Taxes - Other		0
Travel and Entertainment		Ŏ
Utilities		0
Other (attach schedule)		0
Total Operating Expenses Before Depreciation	4756.38	4756.38
Depreciation/Depletion/Amortization	77.00.00	1700.00
Net Profit(Loss) Before Other Income & Expenses	23080.42	23080.42
OTHER INCOME AND EXPENSES		
Other Income (attach schedule)		Ő
Interest Expense		0
Other Expense (attach schedule)		0
Net Profit (Loss) Before Reorganization Items	23080.42	23080.42
REORGANIZATION ITEMS	20002	2000.42
Professional Fees		Ú
U.S. Trustee Quarterly Fees		0
Interest Earned on Accumulated Cash from Chapter 11 (see o	entinuation cheet)	0
Gain(Loss) from Sale of Equipment	omination sneet)	
Other Reorganization Expenses (attach schedule)		0
Total Reorganization Expenses Income Taxes		0
Net Profit(Loss)	22000 40	22000 42
* "Insider" is defined in 11 H.S.C. Section 101/21)	23080.42	23080.42

<sup>\* &</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Debtor	Case No. Reporting Period	

# STATEMENT OF OPERATIONS - continuation sheet

BREAKDOWN OF "OTHER" CATEGORY	Month	Cumulative Filing to Date
Other Costs		
	A MCCCC COM AND THE ANGLE AND ANGLE ANGLE AND	
Other Operational Expenses	Miles I I I I I I I I I I I I I I I I I I I	
	**************************************	
Other Income	A CONTRACTOR OF THE CONTRACTOR	
Other Expenses		
Other Expenses		
Other Reorganization Expenses		
	AND COMPANY OF THE PROPERTY OF	
	The second secon	NOTICE CONTINUES AND ADMINISTRATION OF THE PROPERTY OF THE PRO

Reorganization Items - Interest Earned on Accumulated Cash from Chapter 11: Interest earned on cash accumulated during the chapter 11 case, which would not have been earned but for the bankruptcy proceeding, should be reported as a reorganization item.

MOR-3 9/04 Case No. Reporting Period BALANCE SHEET <u>11-15798</u> <u>7/1 - 7/31</u>

The Balance Sheet is to be completed on an accrual basis only. Pre-petition liabilities must be classified separately from postpetition obligations.

	BOOK VALUE AT END OF	BOOK VALUE ON
ASSETS CURRENT ASSETS	CURRENT REPORTING MONTH	PETITION DATE
	16363.64	
Unrestricted Cash and Equivalents	16363.64	***************************************
Restricted Cash and Cash Equivalents	500 40 00	
Accounts Receivable (Net)	52942.89	
Notes Receivable		
Inventories	1100.0	
Prepaid Expenses	1109.9	
Professional Retainers		
Other Current Assets (attach schedule)		
TOTAL CURRENT ASSETS PROPERTY AND EQUIPMENT	70446.49	-
Real Property and Improvements	70416.43	grand Section of the Control of the
Machinery and Equipment		
Furniture, Fixtures and Office Equipment	00004.50	
	89924.56	
Leasehold Improvements	2200	
Vehicles	0040:-0	
Less Accumulated Depreciation	-92124.56	***************************************
TOTAL PROPERTY & EQUIPMENT	0	
OTHER ASSETS	0	· · · · · · · · · · · · · · · · · · ·
Loans to Insiders		
Other Assets (attach schedule)	-958839.73	
TOTAL OTHER ASSETS	-958839.73	***************************************
TOTAL ASSETS	-888423.3	
	BOOK VALUE AT END OF	BOOK VALUE ON
LIABILITIES AND OWNER EQUITY	CURRENT REPORTING MONTH	PETITION DATE
LIABILITIES NOT SUBJECT TO COMPROMISE (	······································	
Accounts Payable	101.75	
Taxes Payable (refer to)		
Wages Payable		
Notes Payable		
Rent / Leases - Building/Equipment		
Secured Debt / Adequate Protection Payments		
Professional Fees	4	
Professional Fees Amounts Due to Insiders - Employee accruals	11164.82	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule)	35796.76	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-I Secured Debt Priority Debt	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre-I Secured Debt Priority Debt	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account	35796.76 47063.33 Petition)	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition	35796.76 47063.33	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition	35796.76 47063.33 Petition)	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - net income	35796.76 47063.33 Petition)  -983557  48070.37	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition	35796.76 47063.33 Petition)  -983557  48070.37	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - net income	35796.76 47063.33 Petition)  -983557  48070.37	
Professional Fees Amounts Due to Insiders - Employee accruals Other Postpetition Liabilities (attach schedule) TOTAL POST-PETITION LIABILITIES LIABILITIES SUBJECT TO COMPROMISE (Pre- Secured Debt Priority Debt Unsecured Debt TOTAL PRE-PETITION LIABILITIES TOTAL LIABILITIES OWNER EQUITY Capital Stock Additional Paid-In Capital Partners' Capital Account Owner's Equity Account Retained Earnings - Pre-Petition Retained Earnings - Postpetition Adjustments to Owner Equity - net income Post-Petition Contributions (Distributions) (Draws)	35796.76 47063.33 Petition)  -983557  48070.37 (attach schedule)	

<u>11-15798</u> <u>7/1 - 7/31</u>

# **BALANCE SHEET - continuation sheet**

ASSETS	CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Current Assets		
Other Assets		
LIABILITIES AND OWNER EQUITY	BOOK VALUE AT END OF CURRENT REPORTING MONTH	BOOK VALUE ON PETITION DATE
Other Postpetition Liabilities	<u> 1990 an ann an a' Annaigh ag Fireinneach an a' an ann an /u>	
Sales Tax Payable	2094.76	3000000 da
<u>Unearned Revenue</u>	33702	
Adjustments to Owner Equity		
		Week - 1

Postpetition Contributions (Distributions) (Draws)

Restricted Cash: cash that is restricted for a specific use and not available to fund operations. Typically, restricted cash is segregated into a separate account, such as an escrow account.

MOR-4 9/04

Case No. <u>11-15798</u> Reporting Period <u>7/1 - 7/31</u>

STATUS OF POST-PETITION TAXES

The beginning tax liability should be the ending liability from the prior month or, if this is the first report, the amount should be zero. Attach photocopies of IRS Form 6123 and all applicable state and local forms and/or all federal, state, and local payment receipts to verify payment of taxes. Attach photocopies of any tax returns filed during the reporting period.

	Beginning Tax Liability	Amount Withheld or Accrued	Amount Paid	Date Paid	Check No. or EFT	Ending Tax Llability
Federal				77.00		
Income Tax Withholding						
FICA-Employee						
FICA-Employer						
Unemployment						
Income						
Other:						
Total Federal Taxes						
State and Local						÷ .
Income Tax Withholding						
Sales						
Excise						
Unemployment						
Real Property						
Personal Property						
Other:						
Total State and Local						
Withholding for Employee Healthcare						
Premiums, Pensions & Other Benefits						
Total Taxes	0					0

### SUMMARY OF UNPAID POST-PETITION DEBTS

Attach aged listing of accounts payables

	Number of Days Past Due					
	Current	0-30	31-60	61-90	Over 90	Total
Accounts Payable	101.75					101.75
Wages Payable						0
Taxes Payable						0
Rent/Leases-Building						0
Ren//Leases-Equipment						0
Secured Debt/Adequate Protection Payments						0
Professional Fees						0
Amounts Due to Insiders*						0
Other:						0
Other:						0
Total Postpetition Debts	101.75	0				101.75

Explain how and when the Debtor intends to pay any past-due post-petition debts.

<sup>&</sup>quot;Insider" is defined in 11 U.S.C. Section 101(31).

Case No. Reporting Period 7/1 - 7/31

<u>11-15798</u>

# ACCOUNTS RECEIVABLE RECONCILIATION AND AGING

ACCOUNTS RECEIVABLE RECONCILIATION	Amount	
Total Accounts Receivable at the beginning of the reporting period	27676.22	
+ Amounts billed during the period	49235.63	
- Amounts collected during the period	16968.96	
Total Accounts Receivable at the end of the reporting period	59942.89	

Accounts Receivable Aging	Amount
0 - 30 days old	44078.11
31 - 60 days old	3200.92
61 - 90 days old	1380
91+ days old	4283.86
Total Accounts Receivable	52942.89
Amount considered uncollectible (Bad Debt)	7000
Accounts Receivable (Net)	45942.89

MOR-6 9/04

# UNITED STATES BANKRUPTCY COURT DISTRICT OF MASSACHUSETTS

In re <u>Dataphant, Inc</u>	Case No. Reporting Period	11-15794	
MONTH V ORES		111-1/31	
Complete and submit to the United States	RATING REPORT		
		ena or month	
Submit copy of report to any official committee appointed in t			
Information Related to Dataphant, Inc. is Consolidated in	the Monthly Operating	Report for Locat	ePLUS Holdings
		Document	Explanation
REQUIRED DOCUMENTS	Form No.	Attached	Attached
Monthly Reporting Questionnaire	MOR-1		
Schedule of Cash Receipts and Disbursements	MOR-2		
Copies of Debtor's Bank Reconciliations			
Copies of Debtor's Bank Statements	A market and the second		
Copies of Cash Disbursements Journals			
Statement of Operations	MOR-3		
Balance Sheet	MOR-4		
Schedule of Post-Petition Liabilities	MOR-5		
Copies of IRS Form 6123 or payment receipt			
Copies of tax returns filed during reporting period			
Detailed listing of aged accounts payables			
Accounts Receivable Reconciliation and Aging	MOR-6		
I declare under penalty of perjury (28 U.S.C. Section 17 are true and correct to the best of my knowledge and be	46) that this report and a lief.	all attachments	
Signature of Debtor	Date		
Signature of Joint Debtor  Signature of Authorized Individual*	Date 9-20-11 Date		

PRESIDENT

Title of Authorized Individual

RICHARD SPRADLEY

Printed Name of Authorized Individual

**COVER PAGE** 

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if the debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.